

2023

University business students as charity trustees: A win-win for all?

Evans, C

<https://pearl.plymouth.ac.uk/handle/10026.1/22300>

10.1177/09504222231219002

Industry and Higher Education

SAGE Publications

All content in PEARL is protected by copyright law. Author manuscripts are made available in accordance with publisher policies. Please cite only the published version using the details provided on the item record or document. In the absence of an open licence (e.g. Creative Commons), permissions for further reuse of content should be sought from the publisher or author.

University business students as charity trustees: A win-win for all?

Carl Evans and Nigel Jackson

University of Plymouth, UK

Industry and Higher Education

2023, Vol. 0(0) 1–13

© The Author(s) 2023



Article reuse guidelines:

sagepub.com/journals-permissions

DOI: 10.1177/09504222231219002

journals.sagepub.com/home/ihe



Abstract

Charities are facing a crisis in recruiting board trustees. Additionally, boards have been criticised for lacking diversity and being unrepresentative of society. The purpose of this paper is to propose a solution to the problem of trustee recruitment, by considering university business students as trustees. Through an analysis of advertised trustee jobs, the proposal is evaluated against degree subject benchmark statements. The findings identify some key person characteristics specified by charities when recruiting trustees. The generic criteria could be met by most students and many of the personal skills are developed by students while at university. However, to address some of the experience criteria, may require additional training and some yielding by charities. The paper offers originality in its proposition of appointing university business students as trustees and in its approach to examining the feasibility of that proposition through an analysis of trustee jobs.

Keywords

Charity trustees, managerial experience, university business students, volunteering

Introduction

Trustees are vital to the work of charities, establishing strategic purpose for the organisation in line with its vision and ensuring its work reconciles to the needs of its beneficiaries (Charity Commission, 2018). Trustees have legal responsibility for, and control over, a charity's management (Charity Commission, 2018), ensuring in particular, that a charity's money is protected and properly accounted for (Charity Commission, 2020).

However, UK Charities are facing a crisis in recruiting trustees (Gilmore, 2018). For example, one survey found that 51% of charity boards were struggling to recruit new trustees (Ecclesiastical, 2022). Another source suggested that the figure was even higher, with 74% of UK charities struggling to recruit trustees (Getting On Board 2017). While there is criticism of recruitment practices (Getting on Board, 2017), the ability to recruit and retain individuals with skills that will support and drive the aims of the charity remains a challenge (Wheakley, 2017), especially for small-medium charities (Price, 2019).

The inability to recruit trustees could possibly be worsened by the prevailing difficult economic conditions, with more people taking on paid side-lines or paid part-time jobs, rather than volunteering (Hargrave, 2022). In addition, charity boards have been criticised for lacking diversity especially in respect of age and ethnicity (Horan, 2019) and

therefore, being unrepresentative of society (Pavey, 2016). In particular, Charity Commission research (Charity Commission, 2017) found that the average age of trustees was 55–64, and even older in smaller charities.

As a consequence, charities have been advised to widen their recruitment net, to move away from looking at their usual internal networks, something that has not generally helped to provide a diverse board mix (Joseph, 2013). The National Council of non profits (2023) recommends that charities consider diversity of ability, age, ethnicity, gender identity, geography, immigration background, race, religion, sexual orientation, and socioeconomic status. In addition, Muñoz (2023) also suggests diversity in thought and professional experience. If, however, charities continue utilising their own internal networks to recruit trustees, this will not potentially increase numbers or a diverse mix of persons.

The Charity Commission (2018) suggests that diversity in trustees is important to help charities be fair and open in its ideas, in order to improve decision making significantly. Syed (2019) argues that diversity encourages “rebel ideas”, that if decision makers all have the same make up and

Corresponding author:

Carl Evans, Business School, University of Plymouth, Plymouth PL4 8AA, UK.

Email: Carl.D.Evans@Plymouth.ac.uk

background they will come to the same answer, which may not be beneficial for the charity. Conversely however, if there are people in the decision-making process who have different backgrounds, they may see problems radically different and suggest alternative solutions. As BoardSource (2023) notes, a lack of board diversity may mean the charity is ineffective in addressing societal challenges and inequalities. Moreover, Harris (2014) finds a connection between diverse boards and organisational performance. Overall, Syed (2019) suggests that diversity is central to helping organisations be innovative and make effective strategic decisions. These are not however, UK-specific problems. Similar challenges in recruiting board members to charities have been noted in Singapore (Lamy and Akhtar, 2015). In addition, a call to diversify board composition has been echoed in the US (Taylor, 2018). The Leading with Intent Study (BoardSource, 2021) of US nonprofits indicated that 78% of board members are White/Caucasian/European and only 9% are under 35 years. As a consequence, Andrade (2021) feels that board diversity is a significant contemporary issue facing non-profit organisations.

One possible solution to widening the mix and composition of boards for charities to consider is an 'associate board'. An associate board is a body of individuals who support a non-profit organisation's main board of trustees (Desai, 2021). Its purpose is to provide experience for those who are not yet ready for a position on the main board. Associate board members have no formal governance responsibilities, but contribute through working on committees (Blackshaw, 2022). Associate boards can provide a vehicle for individuals to 'step up' to full board positions and therefore, facilitate a degree of succession planning. Nonetheless, they have not yet taken-off in the UK, possibly because 96% of the UK voluntary sector comprise small charities (income < £1m) (Lloyds Bank Foundation, 2023) and so lack the resources and networks to recruit and sustain associate board activity alongside their struggle to recruit mainboard members. The focus therefore, remains on recruiting to the main board of trustees.

An ideal solution?

The Charity Commission for Northern Ireland (2014) has suggested Charities should approach local universities or colleges and their student unions, to help develop diversity in trustees. This suggestion of recruiting students as trustees potentially yields positive outcomes for all parties. Charities could particularly benefit from the appointment of business and management students, with the bringing of up-to-date knowledge and developing a more diverse board. Yet it is not only that boards would be exposed to new ideas and alternative perspectives by recruiting university students, but as Manning and Napier (2020) note, millennials have an ability to understand and engage their generation, which can

help boards be more aware of changes in the operating environment, and to encourage other millennials to become donors (Gorczyca and Hartman, 2017).

For business students, a trustee position can help develop managerial and strategy skills and boost a CV (Strachan, 2016). Moreover, it offers students the chance to network with other trustees and to create contacts who may support longer-term career aspirations. The opportunity to develop appropriate work skills through workplace exposure can help develop students' employability skills and improve work-readiness (Brooks and Youngson, 2016). With business students, charities will get a trustee with a broad range of management, marketing and financial knowledge (QAA, 2019). Being a trustee offers business students the opportunity to apply that knowledge base in practice, being tasked with developing strategic plans, committing significant resources to projects, and work at the highest organisational level (Charity Commission, 2018; Inglis et al., 1999).

Some form of work experience is now deemed to be important for university students (Highfliers, 2019), giving not only a taster, occupational orientation, but helping to develop employability skills such as team-working, communication and problem-solving, deemed vital by employers. However, securing good placements can be problematic (Hutchinson, 2009). Moreover, the situation has been made increasingly difficult by the prevailing cost of living crisis, with employers cutting back on internships and placements (Cambourne, 2022). With the demand for charity trustees high, the premise of gaining work experience at the highest organisational level that should be attractive to business students. Additionally, the development of managerial and leadership skills that volunteer organisational settings can help to cultivate (Gordon and Gordon, 2017), make it an attractive proposition for business students. Universities support the career development of students in a variety of ways, encouraging and supporting them to become charity trustees is potentially a new route.

Business students receive a broad range of business management theoretical and conceptual training that represents the multi-disciplinary nature of the subject matter (Elmuti et al., 2005). Moreover, universities seek to add to conceptual underpinning by developing employability skills in students. The Subject Benchmark Statement for undergraduate Business and Management studies (QAA, 2019) provides a framework from which Higher Education Institutions can develop appropriate business management programmes. In this way, a greater consistent approach to course design, learning and assessment can be achieved across higher education institutions (Hargreaves and Christou, 2002; Jackson, 2002). The statement comprises subject knowledge (p.4–6) (see Table 1), cognitive and intellectual skills relevant to business and management (p.6) (see Table 2) and also other generic skills and attributes (p.7) (see Table 3).

Table 1. Subject knowledge for business and management.

Knowledge and understanding
Markets
Marketing & sales
Customers management
Finance
People management
Organisational behaviour
Operations: The management of resources
Information systems
Communications
Digital business
Business policy & strategy
Business innovation
Social responsibility

(Source: QAA, 2019: p. 5, p. 5).

Table 2. Skills and practice for business and management.

Skills of particular relevance to business and management
People management, including team-building, leadership and communications
Problem-solving and critical analysis
Research
Commercial acumen
Innovation, creativity and enterprise
Numeracy
Networking (interpersonal skills of negotiating, listening, persuasion)

(Source: QAA, 2019: p. 6, p. 6).

QAA subject benchmark statements have however, received some academic attention, particularly their impact (Piddock, 2006), purpose (Quinlan, 2016), datedness (Morgan, 2015) and impact on learning and teaching (Yorke, 2002). Eastwood and Blumhof (2002) note that subject benchmark statements are intended to be indicative rather than prescriptive, a point emphasised by QAAs Chief Executive (Stott, 2022). This does, however, suggest a degree of flexibility in the design of courses, which could potentially result in inconsistencies or different interpretations, in the way the subject benchmarks are embedded and assessed in degree programmes. Nonetheless, as Bellingham (2008) notes, institutions are expected to consult the subject benchmark statements when designing, delivering and assessing programmes. As a result, most universities deem benchmark statements as compliance elements in their degree design, rather than using them as reference points (Harrison, 2023). A Business and Management graduate therefore, would possess a range of business knowledge and employability skills in their profile.

Table 3. Other generic skills and attributes.

Other generic skills and attributes
Ability to work collaboratively
Ability to work with people from a range of cultures
Articulating and effectively explaining information
Building and maintaining relationships
Communication
Emotional intelligence and empathy
Conceptual and critical thinking
Self-management
Self-reflection

(Source: QAA, 2019: p. 7, p. 7).

Yet, Whetten and Cameron (2015) recognise the importance of practical application in developing management skills in addition to the more formal education. This reconciles to criticisms of employers that graduates are not adequately prepared for work (Young, 2023), particularly in softer skills (Ting and Ying, 2012). This has led Ritter et al. (2018) to recommend a redesign of business degrees to better develop softer skills, while Siddique et al. (2022) seek similar improvements in developing graduates' communication skills.

However, developing business students' management skills through practice and application has always been difficult to replicate in the classroom environment, although use is typically made of simulations (Alstete et al. 2019; Lohmann et al. 2019), role plays (Mercado, 2000; Shen et al., 2015) and case study exercises (Doran et al., 2011; Hodgson et al., 2014). How well these prepare students to be effective managers in the workplace has however, been questioned (Raelin, 1993) especially in terms of strategic management skills and competences (Bonn, 2001). Management skills are deemed to comprise planning, organisation, problem-solving, decision-making, commercial awareness, effective communication and inter-personal skills such as team-working (Armstrong, 2012; Smith, 2022). Griffin and Van Fleet (2008) in particular, feel that individuals need to experience the challenges and pressures associated with the workplace to develop deeper insights into the nature of managerial work. Similarly, Hirsh and Carter (2002) recognise the combination of formal training alongside personal support and work experience, as contributing to management development. Outside of a formal learning environment, management development can comprise mentoring, coaching, shadowing, secondments and communities of practice (CIPD, 2022). It is the sharing of experiences with other managers in the workplace that Becker and Bish (2017) find useful in developing managerial competences. Practical experience is therefore, deemed to be important, in developing managerial competences (Gibson, 2008).

Focus of the paper and research objectives

The benefits for students in becoming charity trustees is centred on developing employability skills, gaining valuable work experience and forming networks. However to what extent do business students meet the specified person criteria for trustee positions, or are the requirements too onerous? If the latter applies, then do charities need to reconsider what it is they are looking for, given the ongoing trustee recruitment problem? Though analysing person criteria of trustee job advertisements, this study aims to determine whether undergraduate business students would be able to apply for trustee positions. The focus here is on undergraduate business students, since they will study that discipline typically over 3 years of full-time study. Postgraduate business awards will usually be 1 year of full-time study and could be more specialised awards (e.g. supply chain management) or be business conversion-type awards, where an individual may well have studied a different discipline at undergraduate (e.g. chemistry). There are two objectives in this study:

- Examine the specified person requirements of trustee posts.
- Evaluate the extent to which business students comply with the person requirements of trustee posts

In addition, the implications of the findings for students, universities and charities will be discussed. Student volunteering in charities has been examined previously. For example, [Holdsworth \(2010\)](#) explored students' motivations behind volunteering and found a complex interplay of factors. [Williamson et al. \(2018\)](#) examined the benefits of volunteering to student while [Holdsworth and Quinn \(2010\)](#) broadened this out to include benefits to wider communities. Nonetheless, students taking on trustee positions has received little attention. This work, therefore, offers originality in its premise by proposing a practical solution to charities who are currently struggling to recruit trustees and also for students who may have difficulty in obtaining a suitable internship or placement activity at this time of economic hardship.

Research method

Unpaid charity trustee jobs listed, initially on a general, UK jobs Web site (uk.indeed.com) and subsequently on a jobs Web site specialising in UK charity jobs (charityjob.co.uk) were analysed and the specified person criteria for each job recorded. Two differing websites were selected, in the hope of broadening the scope of the advertising organisations. The analysis was conducted on 1 day in December 2022 and resulted in 218 posts being identified, with 51 on the general jobs Web site and 167 on the charity specific jobs Web site. [Table 4](#), There were a number of trustee advertisements from large, charity organisations

Table 4. Classification of advertising charities ($n = 218$).

Area of operation/Classification	No. of charities
Social and community services	65
Health and care services	64
Education and research	24
Arts and culture	23
Environment and animals	19
International activities	12
Community development and housing	7
Religion	2
Not specified	2
Total	218

for the same post, but in different parts of the country, and these were only counted once.

Only the person specification on the advertisement on the jobs Web site was analysed, with no further level of analysis conducted, for example, of the job description or tracing back to the organisations' own Web site.

Only general trustee positions were analysed. Trustee jobs requiring a functional specialism such as treasurer trustee, which typically requiring a qualified accountant or law trustee, (typically requiring a lawyer, was not included. Also, chair of trustees not included, as these will require experience of board procedures, something students are assumed not to have been exposed to at this point in their careers.

The person specifications' criteria were analysed and categorised into:

- Generic – for example Time commitment, commitment to charity vision/mission/cause
- Personal Skills/Qualities – for example communication, team-working.
- Experience – for example sector specific, fundraising (i.e. raising funds for the charity/generating income), safeguarding
- Professional Expertise/Experience – for example Accounting, HR, Marketing

The descriptive statistical data of the specified person criteria are presented in tabular format. Allowance was made for semantic differences for each skill criteria and flexibility in what might be included for each specified term, for example, communication skills could include verbal, written, telephone etc. Accompanying analysis and discussion will examine the specified trustee job criteria against the subject benchmark statement for undergraduate business and management students (see [Tables 1–3](#)).

Findings and discussion

There was a broad spectrum of person criteria specified in the trustee jobs advertisements. These ranged from charities

who would consider any persons, provided typically, they were committed to the charitable aims and could manage the time commitment, through to advertisements specifying more specific professional qualities, skills or experience, specifically needed by the charity. There was, therefore, no obvious weighting of what were the most important person specifications across the sector.

Out of the 218 identified trustee positions, there were 46 charities (21%) who either did not specify any criteria or would consider appointing persons without previous experience or qualifications. However, these were not a blanket open invite since advertisements tended to require commitment to the charitable aims or to be passionate about the charity's mission. Given there were no specified criteria, other than being committed to the charitable cause, it seems these charities would be open to receiving applications from university students

Generic specification criteria

There were two generic attributes specified in the advertisements that did not fall into the other three categories: commitment to charitable aims/mission/vision, and time commitment. 80 (37%) of advertisements specified that the prospective trustee must be committed to the charity's mission/vision/work. This is important, since Lee and Won (2011) indicate that a charity's mission can be a key factor in attracting appropriate individuals to posts. In addition, 47 advertisements (22%) specified the time commitment of being a trustee for the charity. This was typically attendance at four to six meetings per year, which although should not be too onerous for a student. However, as Wilson (2018) states, trustee posts may also involve working on ongoing projects or contributing to specialist sub-committees and

could potentially increase a student's required time commitment (Table 4).

Personal skills/qualities criteria

From the personal skills/qualities specified in the advertisements, the need for effective communication as the highest stated criteria, appearing in 40 (18%) of advertisements (see Table 5). The need for team-working received the second highest number of mentions with 30 (14%). This is to be expected, with the board of trustees needing to work collaboratively in managing the organisation. Also scoring high was the need for inter-personal skills with 27 mentions (12% of advertisements), and this was typically qualified with networking, listening, and empathetic skills. There were however, two advertisements that extended this skill by specifying that the trustee would have an already established network of contacts that would be of value to the charity, something that students would probably not be able to demonstrate at this early stage in their careers. Creativity had 26 mentions (12% of advertisements), which perhaps indicates the need for trustees to derive innovative strategies to progress the sustainability of the charity (Table 6).

The listing of personal skills/qualities derived from the advertisements (Table 5) largely reconciles with the skills and qualities to be developed in an undergraduate business and management degree (see Tables 1, 2 and 3). This is to be viewed positively, since students will be developing the skills needed and specified by the charity organisations, on their degree programme. Table 7 highlights how the skills outlined by the QAA meet the 15 skills identified in the advertisements. Nonetheless, Table 5 does highlight that

Table 5. Personal skills/qualities in trustee job advertisements ($n = 218$).

Personal skill/Quality	No. of mentions	% Of job advertisements (218 ads.)
Communication	40	18
Team-working	30	14
Inter-personal skills	27	12
Creativity/Innovation	26	12
Strategic thinker/vision	25	11
Integrity	22	10
Analytical	13	6
Leadership	12	6
Enthusiasm/energy	11	5
Problem solving/Decision making	10	5
Sound judgement	6	3
Project management	5	3
Research	3	1
Organised	3	1
IT	2	1

Table 6. Personal skills/qualities stated in job advertisements compared to Business and Management subject benchmark skills and attributes.

Personal skills/qualities stated in job advertisements	Matching business and management subject benchmark skills and attributes (source: QAA, 2019: pp.5-7)
Communication	Communication
Team-working	People management, including team-building, leadership and communications. Ability to work collaboratively. Ability to work with people from a range of cultures. Building and maintaining relationships.
Inter-personal skills	Networking (interpersonal skills of negotiating, listening, persuasion)
Creativity/Innovation	Innovation, creativity and enterprise
Strategic thinker/vision	Business policy & strategy (subject knowledge for business and management)
Integrity	Emotional intelligence and empathy
Analytical	Problem-solving and critical analysis
Leadership	People management, including team-building, leadership and communications
Enthusiasm/energy	Self-reflection
Problem solving/Decision making	Problem-solving and critical analysis
Sound judgement	Problem-solving and critical analysis
Project management	Operations: The management of resources (subject knowledge for business and management)
Research	Research
Organised	Self-management
IT	Information systems/Digital business (subject knowledge for business and management)

Table 7. Specified experience in trustee job advertisements ($n = 218$).

Specified experience criteria	No. of mentions	% Of job advertisements (218 ads.)
Fundraising/income generation	81	37
Sector specific experience	39	18
Awareness of trusteeship	24	11
Charity/3 rd sector experience	15	7
Strategy/Policy planning	14	7
Board/Trustee experience	11	5
Business development/Commercial awareness	9	4
Change/transformational management	9	4
Health & safety	8	4
Safeguarding	7	3
Volunteer management	3	1

charities do not perhaps have a clear view of what personal skills/qualities they are looking for in Trustees, with 15 different skills/qualities specified. Additionally, the most popular skill specified was ‘communication’, yet this only accounted for 18% of advertisements, so clearly not a universally demanded criteria.

Experience criteria

Table 7 suggests that experience is marginally more important than personal skills in the weighting of advertisements. There are 11 criteria recorded, and the most popular, fundraising/income generation experience is cited twice as

much as the most popular personal skill (37% of advertisements compared to 18% for communication). Some of the specified experience detailed in the trustee job advertisements moved the jobs away from the reach of a typical business and management degree student. In particular, fundraising/income generation with the highest number of mentions with 81 (37%) of advertisements (see Table 7). This, along with business development (9 mentions) is probably to be expected at this time, with the current cost of living crisis adversely affecting charities (Henderson and Clark, 2022), driving them to seek out alternative sources of income and to maximise existing funding sources (Chan et al., 2021). While the lack of fundraising experience would

indicate unsuitability of students for these Trustee positions, the skills required for effective fundraising, as stated by the [Chartered Institute of Fundraising \(2023\)](#) include the ability to communicate, build relationships and empathy, which are skills and attributes developed on a business degree (see [Table 3](#)). In addition, the financial hardships currently faced by students in their personal situation ([Adams, 2022](#)) could provide useful money-management and budgeting skills that could transfer into smaller businesses.

The need for prospective trustees to have either charity/third sector experience, or experience specific to the operation of the charity, such as education, healthcare etc. This experience criteria had a total of 54 mentions (25% of advertisements). In addition, 11 (5%) advertisements specified the necessity for previous board or trustee experience.

However, 24 (11%) advertisements specified the need for prospective applicants to have an awareness, rather than previous experience, of the role of a trustee, and the requirements of governance. This could prompt prior training from universities to prepare individuals for taking on trustee roles.

One of the problems associated with managing volunteers is the lack of commitment ([Warburton et al., 2017](#)), and here, three charities advertising required a trustee to take responsibility for volunteer management.

Professional expertise/experience

While there are six professional expertise/experience criteria highlighted in the advertisements ([Table 8](#)), the number of responses for five of them is close, ranging

from 24% of advertisements to 16%. This implies that these five areas of expertise are the areas of specialist focus for charities currently. The professional expertise/experience stated in the trustee job advertisements highlighted the needs of charities to obtain relevant professional expertise to guide the charity at this time. In particular, the highest number of mentions was for individuals with financial management expertise, which possibly reflects the current financial situation faced by charities, needing requisite financial control to guide the charity through the prevailing economic difficulties. The high stated marketing/PR count (48 mentions) could be related to charities needing to develop their business, raising awareness and attracting donations/funding. This could also be connected to the high digital/IT/media count (36 mentions), with a need to improve web profiles.

While the specifying of professional expertise/experience contained in [Table 8](#) suggests these Trustee positions are beyond the attainment for business students, only 63% of the 86 advertisements specified that such criteria, were essential. The remaining 37% of the advertisements tended to be worded to either state or infer, that the criteria were desirable rather than mandatory. This is important for business students, who can focus on their other skills, knowledge and attributes, in securing trustee positions.

When comparing whether Business and Management students might possess the requisite expertise needed by charity trustees, [Table 9](#) indicates a reasonable coverage of the specified criteria, apart from 'Legal' and 'Property

Table 8. Professional expertise/experience specified in trustee job advertisements ($n = 218$).

Professional expertise/Experience	No. of mentions	% Of job advertisements (218 ads.)
Financial/Accounting	53	24
Marketing/PR	48	22
HR	43	20
Digital/IT/Media	36	17
Legal	35	16
Property management	11	5

Table 9. Professional Expertise/Experience compared to Subject Knowledge for Business and Management.

Professional expertise/Experience	Subject knowledge for business and management (source: QAA, 2019 : p.5, p.5)
Financial/Accounting	Finance
Marketing/PR	Marketing & sales
HR	People management
Digital/IT/Media	Information systems. Digital business.
Legal	?
Property management	?

Management', but these received the lowest rate in the advertisements. While undergraduate students will not have industrial or sector experience, they will have some knowledge to enable them to contribute to the charity, especially on the four most popular professional experience requirements.

Conclusion

The findings identify some key characteristics of what charities are looking for when recruiting trustees. What is noticeable is that a fifth of advertisements are essentially open with no specific requirements, which does not present a barrier for interested business students. The four categories of person criteria highlight that largely, business students should not be excluded from becoming trustees. The generic criteria can be met by many interested and motivated business students, namely a commitment to the charity and having the available time. In terms of presence in the advertisements, the personal skills appear to be weighted the least important. However, they cover many of the skills and competencies which students are exposed to in their time at university. Some of the experience required, such as fundraising is very specific and might be a barrier, but several of the experiences highlighted are ones business students might already possess or acquire through suitable training. It might be expected that the professional experience required is a significant barrier, yet in fact of the most popular professional experience are ones business students are taught. Occasionally a charity may require specialists with very specific skills. However, our findings suggest much more often charities are looking for generalists, which represents a positive scenario for the recruitment of students, given the curriculum that business students are exposed to, tends to be generalist in nature. While the QAA benchmark statements are not mandatory for degree design, most universities deem them so (Harrison, 2023) and therefore, all business students will have progressed through a well defined business curriculum.

For most individuals, analysing organisations strategic context and developing corporate plans will be undertaken a long-way into their graduate careers. Yet this proposition, positions business students at board level, providing an opportunity to engage with strategic management at first hand, prior to graduation. In providing a solution to the shortage of trustees currently faced by charities, this represents a win-win for both parties.

This proposition of recruiting business management students as trustees will however, require some flexibility on behalf of both parties. While work experience is now deemed vital for students, their motivations are still largely focused on earning income (Crockford et al., 2015). Additionally, the reasons for students volunteering are typically complex (Ghose and Kassam, 2014), although a personal

connection with the aims of charity seems an overriding factor (Lee and Won, 2011). It will therefore, require more than merely attending four meetings per year, but a deeper commitment to drive the aims of the charity, immersing themselves fully in the charitable work. Students will also need to be aware of the legal obligations associated with being a trustee, which suggests some form of training will be needed, either from the specific charity, or from the respective university.

While charities will insist students follow established recruitment processes, Akpeki (2019) feels that charities need to be more receptive as to what individuals might be able to bring to the board rather than basing assessment on traditional themes. By targeting university students for trustee positions, moves charities away from looking at their usual internal networks. Francis (2011) suggested that non-profit organisations need to revise their recruitment strategies to attract greater numbers of university students to volunteer.

Additionally, charities may have to accept the potentially transient nature of the relationship, with students possibly resigning from the charity upon graduation to pursue their graduate careers, and therefore, after a relatively short period in post. However, from the advertisements observed in this study, remote trusteeship was permitted, attending meetings online. In addition, trustee turnover can be good thing in refreshing thinking, bringing innovation and driving a diverse mix (Fabry, 2020).

Perhaps the biggest change will need to stem from universities to support this initiative. Universities will have to re-focus away from large, commercial organisations for securing student placements, with a need for a greater working relationship between universities and charities, something that has been demanded for several years (Palmer, 2015). Moreover, the initiative may require curriculum development, to incorporate more third sector models, voluntary organisational case studies and charity finance into business students' learning to provide context to support the trustee activity.

There are a number of alternatives to recruiting business students available to charities, not least engaging with effective succession planning to ensure continuity of skills and experience on boards and using existing networks and media to support (Froelich et al., 2011). Charities could seek to advertise for board members, although the ongoing problems highlighted by Gilmore (2018) in charities trying to recruit trustees suggests this is problematic. Nonetheless, Charity Excellence (2019) offers practical advice to charities in recruiting and advertising for board members. Perhaps targeting those retired offers a viable alternative. With an increasing aging UK population (ONS, 2021), the potential to encourage retirees to use their knowledge and experience by serving on a board seems to offer potential prospects (Volunteer Management Report, 2020). However, given that Charity

Commission research (Charity Commission, 2017) found that the average age of trustees was 55–64, and even older in smaller charities, this potential solution would possibly exacerbate the issue of lack of age diversity on boards.

The concept of associate boards (Blackshaw, 2022; Desai, 2021) does perhaps offer charities an ‘interim’ solution by providing students with experience on committees and charitable projects but not on the main board. However, whether these would be as attractive to students, or whether charities have the resources to recruit and maintain such an endeavour is questionable, given charities struggles to recruit to their main board.

However, one of the criticisms aimed at charities, is that charities are typically not good at advertising trustee positions. It is noticeable that the advertisements identified in this study do not quantify experience in years, level, number of positions held, budget figure managed etc. While this flexibility does increase those applying, it could mean that the charity has to go through a number of applications that do not meet a ‘preconceived’ level. Cooman and Pepermans (2012) recognise that non-profit organisations, tend to focus more on altruistic and extrinsic values in job advertisements. However, lack of specificity possibly adds to the problem of the inability to recruit trustees within the sector.

There may be regional differences in trustee recruitment. For example, it might be easier to recruit individuals with financial expertise who work, or who have worked, in London or similar cities with financial districts. In addition, more densely populated areas will have a larger pool of individuals, than a rural area for charities to recruit from. However, if charities are increasingly utilising technology for virtual meetings, geography becomes less of a critical barrier to Trustee recruitment.

It seems that some charities are looking to fill gaps in their workforce, either because they are unable to recruit or do not have sufficient financial resources to afford professionally qualified persons, such as a qualified accountant or lawyer, and therefore attempting to acquire the requisite expertise on a voluntary basis. Several trustee advertisements referred to a ‘hands-on approach’ needed, especially where the charity was stated as small. Day-to-day management activities should be undertaken by an employed individual, not an unpaid trustee. A trustee should be overseeing the charity and ensuring its governance structures are appropriate, not to be involved in day-to-day operations, which seemed to be stated or implied in some of the job advertisements.

There is already some pressure for change in the composition of trustees. For example, the Young Trustee Movement (<https://youngtrusteesmovement.org/>) is already making progress in raising awareness among charities of the need to change the age demographic of boards. This provides impetus for charities to change their trustee demographic profile, especially in age and background terms.

Higher Education Institutions could individually and collectively act as further catalysts to enhancing and speeding up change in the diversity of charity boards. Universities have been criticised for neglecting the charitable sector (Palmer, 2015) and therefore the opportunity to connect and work with charitable organisations should now be prioritised.

This study was undertaken to present a potential solution for charities to overcome the problem of trustee recruitment. In doing so, it provides business and management degree students with a source of work experience at an organisational level that is not typically available through placements and internships. In short, it is a win-win for both charities and students. It therefore challenges the existing assumptions of degree students to consider alternative avenues to gaining work experience, moves charities away from their existing networks and sources of trustees and also demands that universities re-consider their relationships with charities. However, the study only kick-starts the process of reflection. It also challenges charities to think differently in terms of who and for how long they recruit, why and how they can maintain a relationship with those who may geographically move away from their location. This suggests new ways of thinking and operating for charities in terms of their trustees.

This study was limited in terms of sample size, method and generalisability, being limited to those charities advertising at that time and therefore, representing a small portion of the 168,850 charities in England and Wales (Statistica, 2023). In particular, it focused only on trustee advertisements, and therefore, further research is now needed that can confirm or modify the proposed proposition of appointing business students to trustee positions. In addition, one specific limitation which should be mentioned is that the sample was taken on only 1 day in December. It could be that taking the sample on other days of the year could have yielded different results due to seasonality factors. An important next step would also be to implement actual surveys with students and non-profit organization executives. It is suggested that such research would seek to ask students how attractive becoming a trustee might be, expand the understanding of what charities are looking for in trustees and assessing what training would be required for both students and charities to convert this proposition into actuality.

Declaration of conflicting interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

Funding

The author(s) received no financial support for the research, authorship, and/or publication of this article.

ORCID iD

Carl Evans  <https://orcid.org/0000-0001-5260-2933>

References

- Adams R (2022) *Thousands of UK Students Face Financial Hardship as Costs Rise*. The Guardian. Available at: <https://www.theguardian.com/education/2022/oct/10/thousands-of-uk-students-face-financial-hardship-as-costs-rise> (accessed 6th November 2023).
- Akpeki T (2019) *Charity Trustees: 7 Top Tips for a Well-Functioning Board*. Directory of Social Change. Available at: https://www.dsc.org.uk/content/charity-trustees-seven-top-tips-for-a-well-functioning-board-2/?gclid=EAlaQobChMlnOS1i67h6gIVDO7Ch3c-wYJEAAYAiAAEgKBy_D_BwE (accessed 6th November 2023).
- Alstete JW and Beutell NJ (2019) Business simulation and assurance of learning gender, academic major and business core course performance. *Quality Assurance in Education* 27(4): 412–426.
- Andrade S (2021) *Why Diversity on Nonprofit Boards is Crucial to their Mission*. Forbes. Available at: <https://www.forbes.com/sites/forbescoachescouncil/2021/09/27/why-diversity-on-nonprofit-boards-is-crucial-to-their-mission/> (accessed 6th November 2023).
- Armstrong M (2012) *Armstrong's Handbook of Management and Leadership*. 3rd edition. London: Kogan Page.
- Becker K and Bish A (2017) Management development experiences and expectations: informal vs formal learning. *Education + Training* 59(6): 565–578.
- Bellingham L (2008) Quality assurance and the use of subject level reference points in the UK. *Quality in Higher Education* 14(3): 265–276.
- Blackshaw J (2022) *Bridging the Generation Gap: Why Your Organization Should Have an Associate Board (And How to Start One)*. Blue Avocado. Available at: <https://blueavocado.org/board-of-directors/associate-boards/> (accessed 6th November 2023).
- BoardSource (2021) *Leading with Intent Report*. Leading with Intent. Available at: <https://leadingwithintent.org/#:~:text=In/Leading/with/Intent/3A/Reviewing,organization's/mission/and/programmatic/outcomes/C> (accessed 6th November 2023).
- BoardSource (2023) *Diversity, Inclusion, and Equity within Boards*. Boardsource. Available at: <https://boardsource.org/research-critical-issues/diversity-equity-inclusion/> (accessed 6th November 2023).
- Bonn I (2001) Developing strategic thinking as a core competency. *Management Decision* 39(1): 63–71.
- Brooks R and Youngson PL (2016) Undergraduate work placements: an analysis of the effects on career progression. *Studies in Higher Education* 41(9): 1563–1578.
- Cambourne K (2022) *Steep Decline in Recruitment as Economic Woes Worsen*. Financial Accountant. Available at: <https://www.financialaccountant.co.uk/news/steep-decline-in-recruitment-as-economic-woes-worsen> (accessed 6th November 2023).
- Chan O, Fern J, Goodall C, et al (2021) *The Road Ahead*. NCVO. Available at: <https://www.ncvo.org.uk/news-and-insights/news-index/road-ahead-2021/economic-drivers/> (accessed 6th November 2023).
- Charity Commission (2017) *Taken on Trust: The Awareness and Effectiveness of Charity Trustees in England and Wales*. Charity Commission for England and Wales. Available at: https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/658766/20171113_Taken_on_Trust_awareness_and_effectiveness_of_charity_trustees.pdf (accessed 6th November 2023).
- Charity Commission (2018) *The Essential Trustee: What You Need to Know, What You Need to do*. Available at: Charity Commission for England and Wales at: <https://www.gov.uk/government/publications/the-essential-trustee-what-you-need-to-know-cc3/the-essential-trustee-what-you-need-to-know-what-you-need-to-do> (accessed 6th November 2023).
- Charity Commission (2020) *Managing Charity Finances*. Charity Commission for England and Wales. Available at: <https://www.gov.uk/guidance/managing-charity-finances> (accessed 6th November 2023).
- Charity Commission for Northern Ireland (2014) *Young People as Trustees*. Available at: <https://www.charitycommissionni.org.uk/start-up-a-charity/trusteeship/young-people-as-trustees/>
- Charity Excellence Framework (2019) *Charity Trustee Recruitment - How to Find and Recruit Charity Trustees*. Charity Excellence Framework. Available at: https://www.charityexcellence.co.uk/Home/BlogDetail?Link=Charity_Trustee_Recruitment (accessed 6th November 2023).
- Chartered Institute of Fundraising (2023) *Skills You Need as a Fundraiser*. Chartered Institute of Fundraising. Available at: <https://ciof.org.uk/career-development/a-career-in-fundraising/skill-you-need-as-a-fundraiser> (accessed 6th November 2023).
- CIPD (2022) *Management Development Factsheet*. London: CIPD.
- Cooman R and Pepermans R (2012) Portraying fitting values in job advertisements. *Personnel Review* 41(2): 216–232.
- Crockford J, Hordósy R and Simms KS (2015) I really needed a job, like, for money and stuff”: student finance, part-time work and the student experience at a northern red-brick university. *Widening Participation and Lifelong Learning* 17(3): 89–109.
- Desai V (2021) *Can Your Organization Benefit From an Associate Board?* Forbes. Available at: <https://www.forbes.com/sites/forbesnonprofitcouncil/2021/09/27/can-your-organization-benefit-from-an-associate-board/> (accessed 6th November 2023).

- Doran J, Healy M, McCutcheon M, et al. (2011) From beyond the grade: reflections on assessments in the context of case-based teaching. *Irish Journal of Management* 31(1): 3–19.
- Eastwood D and Blumhof J (2002) The UK benchmark statement for earth sciences, environmental sciences and environmental studies. *International Journal of Sustainability in Higher Education* 3(4): 359–370.
- Ecclesiastical (2022) *Over Half of Charities Struggling to Recruit Trustees*. Ecclesiastical. Available at: https://www.ecclesiastical.com/media-centre/charities-struggling-to-recruit-trustees/#:~:text=New/research*/from/Ecclesiastical/Insurance,51/25/found/it/difficult (accessed 6th November 2023).
- Elmuti D, Minnis W and Abebe M (2005) Does education have a role in developing leadership skills? *Management Decision* 43(7/8): 1018–1031.
- Fabry P (2020) *How Can Renewing Trustees and Seeking Trustee Diversity Help Your Charity's Long Term Success?* Peridot. Available at: <https://www.peridotpartners.co.uk/how-can-renewing-trustees-and-seeking-trustee-diversity-help-your-charitys-long-term-success/> (accessed 6th November 2023).
- Francis JE (2011) The functions and norms that drive university student volunteering. *International Journal of Nonprofit and Voluntary Sector Marketing* 16(1): 1–12.
- Froelich K, McKee G and Rathge R (2011) Succession planning in nonprofit organizations. *Nonprofit Management and Leadership* 22(1): 3–20.
- Getting on Board (2017) *The Looming Crisis in Charity Trustee Recruitment*. London: Getting on Board.
- Ghose T and Kassam M (2014) Motivations to volunteer among college students in India. *Voluntas* 25(1): 28–45.
- Gibson PS (2008) Developing practical management wisdom. *The Journal of Management Development* 27(5): 528–536.
- Gilmore N (2018) *Too Many Charities Cannot Recruit Trustees*. UK Fundraising. Available at: <https://fundraising.co.uk/2018/05/08/many-charities-can-not-recruit-trustees/> (accessed 6th November 2023).
- Gorczyca M and Hartman RL (2017) The new face of philanthropy: the role of intrinsic motivation in millennials' attitudes and intent to donate to charitable organizations. *Journal of Nonprofit & Public Sector Marketing* 29(4): 415–433.
- Gordon PA and Gordon BA (2017) The role of volunteer organizations in leadership skill development. *The Journal of Management Development* 36(5): 712–723.
- Griffin RW and van Fleet DD (2008) *Management Skills, Assessment and Development*. OH: Cengage.
- Hargrave R (2022) *Charities Face Losing Volunteers Due to Soaring Fuel Costs, Government Told*. Third Sector. Available at: <https://www.thirdsector.co.uk/charities-face-losing-volunteers-due-soaring-fuel-costs-government-told/management/article/1792614> (accessed 6th November 2023).
- Hargreaves J and Christou A (2002) An institutional perspective on QAA subject benchmarking. *Quality Assurance in Education* 10(3): 187–191.
- Harris EE (2014) The impact of board diversity and expertise on nonprofit performance. *Nonprofit Management and Leadership* 25(2): 113–130.
- Harrison R (2023) *Benchmarks are Reference Points, So Why do so Many See Them as Requirements?* WONKHE. Available at: <https://wonkhe.com/blogs/benchmarks-are-reference-points-so-why-do-so-many-see-them-as-requirements/> (accessed 6th November 2023).
- Henderson S and Clark M (2022) Three Challenges Facing UK Charities in a Post-Pandemic Crisis. Covid Aid. Available at: <https://covidaidcharity.org/advice-and-information/three-challenges-facing-uk-charities-in-a-post-pandemic-crisis> (accessed 6th November 2023).
- Highfliers (2019) *The Graduate Market in 2019*. Highfliers Research Ltd. Available at: https://www.highfliers.co.uk/download/2019/graduate_market/GMReport19.pdf (accessed 6th November 2023).
- Hirsh W and Carter A (2002) *New Directions in Management Development*. Report No. 387. Brighton: IES.
- Hodgson Y, Brack C and Benson R (2014) Introducing case-based peer-assisted learning in a professional course. *Journal of University Teaching and Learning Practice* 11(2): 42–57.
- Holdsworth C (2010) Why volunteer? Understanding motivations for student volunteering. *British Journal of Educational Studies* 58(4): 421–437.
- Holdsworth C and Quinn J (2010) Student volunteering in English higher education. *Studies in Higher Education* 35(1): 113–127.
- Horan J (2019) *Seeking Diversity with New Trustees: How to Recruit for Diverse Boards*. Peridot. Available at: <https://www.peridotpartners.co.uk/seeking-diversity-trustees-recruiting-diverse-boards/> (accessed 6th November 2023).
- Hutchinson P (2009) *Work Ethics: A Bad Experience*. The Guardian. Available at: <https://www.theguardian.com/money/blog/2009/jan/13/work-experience-placement> (accessed 6th November 2023).
- Inglis S, Alexander T and Weaver L (1999) Roles and responsibilities of community nonprofit boards. *Nonprofit Management and Leadership* 10(2): 153–167.
- Jackson N (2002) Growing knowledge about QAA subject benchmarking. *Quality Assurance in Education* 10(3): 139–154.
- Joseph I (2013) *How to Recruit Top Trustee Talent*. The Guardian. Available at: <https://www.theguardian.com/voluntary-sector-network/2013/jan/13/charities-recruit-trustee-talent> (accessed 6th November 2023).
- Lamy S and Akhtar U (2015) *Unlocking the Power of Singapore's Nonprofits*. Bain & Co. Available at: <https://www.bain.com/insights/unlocking-the-power-of-singapores-nonprofits/> (accessed 6th November 2023).
- Lee Y and Won D (2011) Attributes influencing college students' participation in volunteering: a conjoint analysis. *International Review on Public and Nonprofit Marketing* 8(2): 149–162.

- Lloyds Bank Foundation (2023) What the Data Tells us About the Small Charity Landscape. Lloyds Bank Foundation. Available at: <https://www.lloydsbankfoundation.org.uk/our-impact/news/small-charities-data-for-small-charities-week2023#:~:text=Small/charities/C/those/with/an,remained/the/same/since/2013> (accessed 6th November 2023).
- Lohmann G, Pratt MA, Benckendorff P, et al. (2019) Online business simulations: authentic teamwork, learning outcomes, and satisfaction. *Higher Education* 77(3): 455–472.
- Manning & Napier (2020) The Trend to Associate Boards. Manning & Napier. Available at: <https://www.manning-napier.com/insights/the-trend-to-associate-boards> (accessed 6th November 2023).
- Mercado SA (2000) Pre-managerial business education: a role for role-plays? *Journal of Further and Higher Education* 24(1): 117–126.
- Morgan J (2015) Is economics responding to critique? What do the UK 2015 QAA subject benchmarks indicate? *Review of Political Economy* 27(4): 518–538.
- Muñoz A (2023) Nonprofit Boards Efforts to Diversify. NP. Available at: <https://nonprofitquarterly.org/nonprofit-boards-efforts-to-diversify/> (accessed 6th November 2023).
- National Council of non profits (2023) *Diversity on Nonprofit Boards*. National Council of Nonprofit. Available at: <https://www.councilofnonprofits.org/running-nonprofit/diversity-equity-and-inclusion/diversity-nonprofit-boards#:~:text=Having/diverse/perspectives/on/your,service/on/a/nonprofit/board> (accessed 6th November 2023).
- ONS (2021) *Profile of the Older Population Living in England and Wales in 2021 and Changes since 2011*. Office for National Statistics. Available at: <https://www.ons.gov.uk/peoplepopulationandcommunity/birthsdeathsandmarriages/ageing/articles/profileoftheolderpopulationlivinginenglandandwalesin2021andchangessince2011/2023-04-03#:~:text=Population/ageing,-Census/2021/results&text=The/number/of/people/aged,from/16.425/to18.625> (accessed 6th November 2023).
- Palmer P (2015) *Academia Must Support the Voluntary Sector to Embrace Change*. The Guardian. Available at: <https://www.theguardian.com/voluntary-sector-network/2015/feb/17/academia-support-voluntary-sector-embrace-change> (accessed 6th November 2023).
- Pavey D (2016) Slow Boat to Skype. Global Connections. Available at: https://www.globalconnections.org.uk/sites/newgc.localhost/files/papers/diversity_and_skills_mix_on_charity_boards_jul_16.pdf (accessed 6th November 2023).
- Pidcock S (2006) What is the impact of subject benchmarking? *Active Learning in Higher Education* 7(2): 111–128.
- Price D (2019) *5 HR Challenges for Charities*. Cranfield Trust. Available at: <https://www.cranfieldtrust.org/posts/28-5-hr-challenges-facing-small-charities> (accessed 6th November 2023).
- QAA (2019) *Subject Benchmark Statement: Business Management*. Gloucester: The Quality Assurance Agency for Higher Education.
- Quinlan KM (2016) Developing student character through disciplinary curricula: an analysis of UK QAA subject benchmark statements. *Studies in Higher Education* 41(6): 1041–1054.
- Raelin JA (1993) Theory and practice: their roles, relationship and limitations in advanced management education. *Business Horizons* 36(3): 85–89.
- Ritter BA, Small EE, Mortimer JW, et al. (2018) Designing management curriculum for workplace readiness: developing students' soft skills. *Journal of Management Education* 42(1): 80–103.
- Shen Y, Nicholson J and Nicholson D (2015) Teaching tip using a group role-play exercise to engage students in learning business processes and ERP. *Journal of Information Systems Education* 26(4): 265–280.
- Siddique S, Ashan A, Azizi A, et al. (2022) Students' workplace readiness: assessment and skill-building for graduate employability. *Sustainability* 14(3): 1–15.
- Smith J (2022) 7 Skills for a Successful Management Career. Prospects. Available at: <https://www.prospects.ac.uk/jobs-and-work-experience/job-sectors/business-consulting-and-management/7-skills-for-a-successful-management-career> (accessed 6th November 2023).
- Statista (2023) Number of Charities in England and Wales 2000–2023. Statista. Available at: <https://www.statista.com/statistics/283464/number-of-uk-charities-in-england-and-wales/#:~:text=There/are/168%2C850/charities/operating,seen/in/2007/by/2017> (accessed 6th November 2023).
- Stott V (2022) The Truth About the QAA Subject Benchmarks. WONKHE. Available at: <https://wonkhe.com/blogs/the-truth-about-the-qaa-subject-benchmarks/> (accessed 6th November 2023).
- Strachan L (2016) *The Five Career Benefits of Trusteeship*. Reach Volunteering. Available at: <https://reachvolunteering.org.uk/blog/five-career-benefits-trusteeship> (accessed 6th November 2023).
- Syed M (2019) *Rebel Ideas: The Power of Diverse Thinking*. London: John Murray Publishers.
- Taylor KA (2018) *Why Most Nonprofit Boards Resemble Whiteboards and How to Fix That*. The Conversation. Available at: <https://theconversation.com/why-most-nonprofit-boards-resemble-whiteboards-and-how-to-fix-that-89623> (accessed 6th November 2023).
- Ting SKT and Ying CH (2012) Business graduates' competences in the eyes of employers: an exploratory study in Malaysia. *World review of business research* 2(2): 176–190.
- Volunteer Management Report (2020) Retired employees have great volunteer potential. *Volunteer Management Report* 25(6): 1.

- Warburton J, Moore M and Oppenheimer M (2017) Challenges to the recruitment and retention of volunteers in traditional nonprofit organizations: a case study of Australian meals on wheels. *International Journal of Public Administration* 41(16): 1361–1373.
- Wheakley K (2017) *Charity Boards Lack Skills in Key Areas*. Civil Society. Available at: <https://www.civilsociety.co.uk/news/charity-boards-lack-skills-in-key-areas.html> (accessed 6th November 2023).
- Whetten DA and Cameron KS (2015) *Developing Management Skills*. 9th edition. Harlow: Pearson.
- Williamson I, Wildbur D, Bell K, et al. (2018) Benefits to university students through volunteering in a health context: a new model. *British Journal of Educational Studies* 66(3): 383–402.
- Wilson G (2018) *A Guide to the Role of a Charity Trustee*. Bristol: Godfrey Wilson.
- Yorke M (2002) Subject benchmarking and the assessment of student learning. *Quality Assurance in Education* 10(3): 155–171.
- Young H (2023) *Business leaders think graduates are unprepared for work*. Startups. Available at: <https://startups.co.uk/news/graduates-unprepared-for-work/>