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A holistic method for selecting tidal stream energy hotspots under technical, economic and functional constraints

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Abstract

Although a number of prospective locations for tidal stream farms have been identified, the development of a unified approach for selecting the optimum site in a region remains a current research topic. The objective of this work is to develop and apply a methodology for determining the most suitable sites for tidal stream farms, i.e. sites whose characteristics maximise power performance, minimise cost and avoid conflicts with competing uses of the marine space. Illustrated through a case study in the Bristol Channel, the method uses a validated hydrodynamics model to identify highly energetic areas and a geospatial Matlab-based program (designed *ad hoc*) to estimate the energy output that a tidal farm at the site with a given technology would have. This output is then used to obtain the spatial distribution of the levelised cost of energy and, on this basis, to preselect certain areas. Subsequently, potential conflicts with other functions of the marine space (e.g. fishing, shipping) are considered. The result is a selection of areas for tidal stream energy development based on a holistic approach, encompassing the relevant technical, economic and functional aspects. This methodology can lead to a significant improvement in the selection of tidal sites, thereby increasing the possibilities of project acceptance and development.

Keywords: tidal stream energy; levelised cost of energy; economic map; functional constraints; Bristol Channel.

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26 **1. Introduction**

27 The European Commission adopted in 2007 the so-called EU climate and energy package,
28 which aims to provide 20% of the EU's energy consumption through renewable energy
29 sources by 2020 [1]. The need for increasing the share of renewable energies in the total
30 energy production has resulted in a growing interest in marine energies – less developed
31 than other renewables at present but with high potential [2]. Among them, tidal stream
32 energy is one of the most predictable and reliable resources [3]. With a number of full
33 scale prototypes in operation [4] and the plans for commercial tidal arrays well advanced
34 [5], this energy has the potential to make significant contributions towards a low carbon
35 energy mix and a green energy economy in a number of areas worldwide, including straits
36 between islands [6], sites in the nearby of headlands [7], or enclosed bodies of water, like
37 estuaries [8]. A case in point is the Bristol Channel – of national strategic significance as
38 the single largest resource area for tidal energy in the UK [9].

39 The tidal stream resource in the Bristol Channel has been the subject of previous
40 assessments¹, in which areas with a peak flow velocity in excess of 2.5 m s^{-1} were
41 identified [10]. Predictions about the extraction of this energy suggested that a capacity of
42 0.6 GW could be installed on the English side of the Outer/Inner Bristol Channel by 2030
43 [11]. In addition, a further capacity of 0.36 GW would be available around Hartland Point,
44 Lundy and Lands End [12]. The Welsh part, in both in the inner channel and
45 Pembrokeshire, also has an sizeable potential [13], conservatively estimated at up to 0.14
46 GW of installed capacity [12]. In combination, these studies suggest a total resource of 1.1
47 GW with at least 0.7 GW in the Outer and Inner Bristol Channel [12].

48 Notwithstanding, the previous results might exceed the actual potential. Indeed, the
49 theoretical resource can be fundamentally altered by technological [14], economic [15] and

50 functional constraints – aspects of great relevance that have not been jointly considered so
51 far. Being a young industry, the accurate prediction of the tidal stream energy resource,
52 subject to all the aforementioned constraints, is nevertheless fundamental to attracting
53 investors (both from the public and private sector), boosting the development of this
54 renewable energy through accurate policies [16], and attaining, as a result, grid parity with
55 conventional sources of energy [17]. The challenge for Government and industry is to find
56 ways to harness this energy at an acceptable cost, which maximises the real economic
57 value generated [18] while balancing the impact on other marine users and economic
58 interests [19].

59 The objective of the present work is to develop a new methodology for selecting tidal
60 stream hotspots and to apply it to a case study, in order to thus show how the potential for
61 tidal energy development can be altered by several constraints – technological, economic
62 and functional. The case study is the Bristol Channel. First, the most energetic areas (with
63 mean spring velocities above 1.5 m s^{-1}) are identified by means of a hydrodynamics model,
64 calibrated and validated with field data.

65 Second, the energy that can be harnessed in these areas is computed by means of a
66 geospatial Matlab-based program designed *ad hoc*, which allows for taking into account
67 the power curve of a specific tidal turbine and in particular, the cut-in and cut-off velocities
68 – the SeaGen turbine is chosen for the case study, but the method can be applied to any
69 turbine [20]. Third, the spatial distribution of the levelised cost of energy (LCOE) is
70 calculated, and areas with LCOE values below £0.25 per kWh – the minimum cost to
71 provide adequate returns for investors over a 20-year period and to maintain momentum in
72 the tidal stream energy sector [21] – are selected as potential tidal sites. The relationship
73 between the LCOE and spatial variables is also investigated, and it is found that water

74 depth and distance to shore are two of the main cost drivers in offshore projects. Finally,
75 restrictions due to overlap with other marine uses, such as fishing or shipping are
76 considered. As a result, potential, conflict-free areas for economically viable tidal stream
77 energy exploitation are identified.

78 The method, which can be applied not only in the Bristol Channel but elsewhere, is a new
79 decision-making tool at the disposal of policy-makers and investors, which can contribute
80 to reducing the economic uncertainties of future tidal stream energy projects, and therefore
81 to the development of marine renewables.

82 **2. Material and methods**

83 The methodology herein developed lies in the production of a set of combined results,
84 namely resource assessment, technical potential, spatial distribution of the cost and a freely
85 combinable set of excluding uses. This combination allows for the formulation of scenarios
86 of technological and cost development interlinked with functional constraints that come
87 with tidal stream energy development at a large scale. The methodology has been applied
88 with the data and procedure described below.

89 **2.1 Data**

90 The study area is the Bristol Channel (UK), extending from the mouth of the Severn to the
91 Celtic Sea, with the open ocean boundary between St Govan's Head and Trevoise Head
92 (Figure 1). The assessment of the tidal stream resource was based on results from a Navier-
93 Stokes solver with a finite-difference scheme [22]. This allowed for considering not only
94 the spatial variability of the resource, but also its all-important temporal variability,
95 through the tidal cycle. Vertically-averaged expressions of the governing equations

96 (conservation of mass, momentum and the transport equation) were used in their baroclinic
 97 form (Eqs. 1-3) [23]:

$$98 \quad \frac{\partial \zeta}{\partial t} + \frac{\partial[(d+\zeta)U]}{\partial x} + \frac{\partial[(d+\zeta)V]}{\partial y} = Q \quad (1)$$

$$\left. \begin{aligned} 99 & \quad \frac{\partial U}{\partial t} + U \frac{\partial U}{\partial x} + V \frac{\partial U}{\partial y} - \mathcal{N} = -g \frac{\partial \zeta}{\partial x} - \frac{g}{\rho_0} \int_{-d}^{\zeta} \frac{\partial \rho'}{\partial x} dz + \frac{\tau_{sx} - \tau_{bx}}{\rho_0(d+\zeta)} + \nu_h \nabla^2 U \\ 100 & \quad \frac{\partial V}{\partial t} + U \frac{\partial V}{\partial x} + V \frac{\partial V}{\partial y} - \mathcal{N} = -g \frac{\partial \zeta}{\partial y} - \frac{g}{\rho_0} \int_{-d}^{\zeta} \frac{\partial \rho'}{\partial y} dz + \frac{\tau_{sy} - \tau_{by}}{\rho_0(d+\zeta)} + \nu_h \nabla^2 V \\ 101 & \quad \left. \right\} \quad (2) \end{aligned}$$

$$102 \quad \frac{\partial(\zeta+d)c}{\partial t} + \frac{\partial[(d+\zeta)Uc]}{\partial x} + \frac{\partial[(d+\zeta)Vc]}{\partial y} = D_h \nabla^2 c - \lambda_d(d+\zeta)c + R \quad (3)$$

107 where U and V stand for the vertically integrated velocity components in the east (x) and
 108 north (y) directions, respectively; d represents the local water depth relative to a reference
 109 plane; Q is the intensity of mass sources per unit area; f is the Coriolis parameter, ν_h is the
 110 kinematic horizontal eddy viscosity, ρ_0 is the reference density, ρ' is the anomaly density,
 111 τ_{sx} , τ_{sy} , τ_{bx} and τ_{by} are the shear stress components [24]. As regards the Eq.(3), which is the
 112 transport equation, c stands for salinity or temperature, D_h is the horizontal eddy
 113 diffusivity, λ_d represents the first order decay process, and R is the source term per unit
 114 area [25].

115 Tidal forcing conditions at the open boundary of the model were obtained from the global
 116 ocean tide model TPXO 7.2 [26], which proved to produce accurate results in a number of
 117 previous works (e.g. [27]). In particular, the sea level was prescribed as a function of time
 118 using the following constituents: M2, S2, N2, K2, K1, O1, P1, Q1, M4 (a Dirichlet
 119 boundary condition [28]). Salinity and temperature at the Sea Celtic boundary were
 120 imposed using data from the British Oceanographic Data Centre [29]. Concerning the land
 121 margins, the boundary conditions were free slip (i.e. zero shear stress) and null flow. The

122 spatial resolution of the model was 0.25 km^2 , derived from grid cells of $500 \text{ m} \times 500 \text{ m}$.
123 The bathymetry was interpolated onto this grid from the General Bathymetric Chart of the
124 Oceans (GEBCO).

125 The model was run for 50 days, being the first 31 days the spin-up period, which aims to
126 adjust dynamically the flow field so that the initial conditions do not affect the numerical
127 results during the period of interest (a spring neap cycle from 14 March 2011 to 28 March
128 2011). The initial hydrodynamic conditions were null velocity and surface elevation
129 throughout the grid (cold-start) [30]. The model was validated against measured tide levels
130 at four gauge stations obtained from the UK tide gauge network [29] and tidal stream data
131 at five tidal diamonds from Admiralty Chart No. 1165. A high level of correlation between
132 observed and predicted data was obtained ($R^2 > 0.87$) [15].

133 2.2 Tidal stream energy: technical potential

134 Tidal stream technical potential represents the achievable energy generation given system
135 performance and topographic limitations [31]. It was estimated by using a tidal stream
136 energy density map and the bathymetry as spatial inputs, as well as tidal power technology
137 data (e.g. cut-in and cut-off velocities of the turbines) for the calculation of annual energy
138 output.

139 The density map was obtained throughout the above-mentioned hydrodynamic model
140 (raster-based model). Coupled with a geospatial Matlab-based program, calculations of the
141 technical potential for the entire study area were performed in a continuous manner by
142 taking into account the following assumptions (a-d) (Figure 2):

143 (a) The number of turbines n per cell was established on the basis of the maximum
144 number that the 0.25 km^2 cells can accommodate, considering a lateral distance of 5

145 times the rotor diameter and a longitudinal distance of 10 times the rotor diameter
 146 [32] disposed in a staggered configuration (Figure 3).

147 (b) Bathymetry limits rotor diameter D . For the study , the diameter was established as 70
 148 % of the water depth at LAT (Lowest Astronomical Tide) obtained for each grid cell.

149 (c) The single capacity of each turbine (P_r) was based on the rated velocity (v_r), which
 150 corresponds to the mean spring tide velocity at each grid cell. The cut-in velocity was
 151 0.7 m s^{-1} (according to the SeaGen turbine [33])

152 (d) The annual energy output E_t was calculated for each grid cell by means of the
 153 following expression:

$$154 \quad E_t = 0.5 C_p \rho A n \int_{t=0}^{t=T_1} v(t)^3 dt, \quad (4)$$

155 where C_p is the power coefficient, ρ is the water density, n is the number of
 156 converters, $v(t)$ is the unperturbed fluid velocity (m s^{-1}) (vertically averaged
 157 velocity in each grid cell), time $t = 0$ to time $t = T_1$ is the period of time considered
 158 (one year) and A is the area swept by one rotor.

159 2.3 Tidal stream energy: economic potential

160 This part of the methodology aims to obtain the spatial distribution of tidal stream energy
 161 costs and the locations that are economically viable for developing tidal stream farms. The
 162 LCOE (levelised cost of energy) was used as the fundamental economic parameter [15]; it
 163 is the cost of one electricity unit (kWh) produced by a tidal stream energy farm averaged
 164 over its entire expected lifetime [34] (estimated at 20 years [35]). The energy potential (E_t)
 165 was an input of the LCOE calculation, as shown below

$$166 \quad LCOE = \left[\sum_{t=0}^{t=T} (CAPEX_t + OPEX_t)(1+r)^{-t} \right] \left[\sum_{t=0}^{t=T} (E_t)(1+r)^{-t} \right]^{-1}, \quad (6)$$

167 where r is the discount rate, T represents the expected lifetime of the project and CAPEX
168 and OPEX are the capital and operational costs, respectively. The calculations of the
169 LCOE were based on the following assumptions (Figure 2):

170 (a) Capital expenditures (CAPEX) included the following cost-categories: device costs
171 (including rotor , power train, generator and other equipment) cable costs, costs of
172 foundations, installation costs and grid connection costs (Figure 4). Costs of
173 foundations, rotor and cable account for 70% of the total CAPEX [36].

174 (b) Foundations costs were calculated using water depth as a spatial variable (imported
175 from the hydrodynamic model), as in Serrano et. al., 2015 [37] (Table 1).

176 (c) Cable costs are mainly estimated on the basis of the exporting cable cost, which is
177 the cable that allows delivering the electricity produced to a land-based electrical
178 substation [38,39]. They are highly sensitive to the cable length, which is directly
179 related to the distance to shoreline (L). Table 1 shows the relationship between
180 cable costs and distance to the shoreline, on the basis of [40]. Note that the cable
181 cost equation was used by calculating L as the minimum distance to the shore.

182 (d) Rotor costs were calculated from the number of turbines (n) and the rotor diameter
183 (D). Table 1 shows the rotor cost equation, obtained on the basis of a feasibility
184 study into tidal current generation in Orkney and Shetland [40], where the rotor
185 costs for a range of different values of the diameter were estimated. [40].

186 (e) Operational costs were based on the installed power [41] (Table 1).

187 (f) The distance to the shoreline (L) was calculated as a function of the minimum
188 distance to the shore.

189 (g) A 20-year technical and economic lifetime was assumed (T).

190 (h) A 10% annual discount rate (r) was considered [35].

191 As a result, the spatial distribution of costs to produce 1 kWh of electricity during the
192 lifetime of the project was obtained for the entire domain.

193 2.4 Tidal stream energy: functional potential

194 Tidal stream energy requires ocean space, a scarce resource with many competing
195 functions, which may result in user-user and user-environment conflicts that might delay
196 the commercial development of this marine renewable [42]. Different types of functional
197 constraints (legally and practically unfit areas, alternative uses, etc.) could reduce the
198 available space for tidal stream energy deployment in the Bristol Channel. This reduction
199 is mainly due to potential overlaps with alternative marine uses, e.g. submarine cabling,
200 shipping, MoD (ministry of defence) areas and nature conservation agreements (Figure 5).
201 Other aspects, such as proximity to a land-based electrical substation, can also have an
202 effect on the offshore deployment (Figure 5b).

203 According to their degree of negotiability, the competing uses can be divided into “hard”
204 and “soft” constraints [43]. MoD and conservation areas are considered hard constraints,
205 since they restrict the deployment of tidal stream energy technology [11] (Figure 5c and
206 5d). Among the negotiable (soft) constraints is the shipping activity. The Bristol Channel is
207 used as a prominent shipping route as there are a number of large ports located throughout
208 the Bristol Channel and Severn Estuary region. The intensity of annual traffic is between
209 0-40 vessels, in the areas with the lowest level of traffic (level 1), and up to 10240 vessels
210 (level 5) [44] (Figure 5a). These areas may require the investigation of whether the exact
211 position of a potential tidal farm would conflict with a given shipping route. In particular,
212 the personal communication with the navigation safety branch of the Maritime and
213 Coastguard Agency is recommended in order to minimize the risk of collision with a tidal

214 stream device [45]. Otherwise, there may be objections to a project proposal on the
215 grounds of navigational safety or emergency response preparedness.

216 As regards submarine cabling, there is an opportunity to draw upon the experience of the
217 offshore wind energy sector [44]. If a tidal stream energy farm is to occupy the same or
218 neighbouring areas of seabed that the cables, discussions with the Crown Estate and the
219 consideration of their GIS database are required. However, the deployment of wave and
220 tidal power projects is not directly comparable to the process of installing offshore wind
221 farms, albeit expected to fall under the same legislation. Compared to the offshore wind
222 energy fixed structures, wave and tidal devices vary greatly in design and operation and
223 often include major components easily removed from site and some floating structures
224 [44]. This has an influence in the establishment of the buffer distances to the position of
225 the cables .

226 Another important factor in any ocean energy project is the need for electrical connection
227 between the generating device and the local grid network [46]. The identifiable ocean
228 energy resource is often situated away from densely populated areas; the resource far
229 outweighs the demand from local communities in many cases. Thus, to be transported to
230 regions where the demand is greater, electrical infrastructure is required. Such an
231 infrastructure is often included as part of the tidal farm project. However, the existence of a
232 grid connection point in the vicinity of the farm, reduces its costs [38] and thus, renders a
233 given area a more interesting tidal stream energy site. A detailed grid analysis is outside
234 the scope of this study, but the existing grid connection points in the English part of the
235 Bristol Channel are presented in Figure 5b. They were used to make a narrower selection
236 of the areas with greater economic viability (Figure 2).

237

238 3. Results and discussion

239 3.1 Technical potential

240 Tidal energy density refers to the flow of kinetic energy per unit swept area of a turbine
241 that is available for conversion into electricity. The annual energy density is a useful way
242 to evaluate the tidal resource available at a potential site, since it is independent of the
243 turbine characteristics. In the Bristol Channel, the annual energy density ranges from 60 to
244 90 MWh m⁻² in the most energetic areas (Figure 6) [15], which are endowed with a
245 significant tidal stream resource. In these areas, mean spring peak velocities are above 2.5
246 m s⁻¹, comparable to those in North West Anglesey and South West Scotland [10]. The
247 mid- and inner part of the Bristol Channel present annual energy densities in the range of
248 20-60 MWh m⁻², corresponding to mean spring velocities of 1.5 m s⁻¹, similar to those
249 observed in the Shannon Estuary (Ireland) [47] and East Anglia (UK) [48].

250 The available power in the tidal flow at a site, notwithstanding, cannot be extracted for
251 energy production in its entirety [5]. Limitations such as channel geometry and technical
252 characteristics play a role in the amount of extractable energy [49]. For typical
253 commercial-scale tidal projects at most sites, no more than 30-40% energy extraction is
254 realised due to Betz law and other limitations, which are accounted for in the power
255 coefficient (C_p) [50]. In this study, the technical potential was obtained as the highest
256 potential level of tidal stream energy generation, based on the overall resource availability
257 (Figure 6), power coefficient and the maximum deployment density of turbines based on
258 functional constraints (see Section 2.2). An example of these considerations is shown in
259 Figure 7 for grid cell P.

260 The results (Figure 8) accord well with the energy density map: the highest values of
261 annual energy production AEP coincide with the highest tidal stream energy resource
262 (mid- and east part of the Bristol Channel). Depending on the value of power coefficient
263 (0.30, 0.35 or 0.40, in line with the range expected for marine converters [51]) the size of
264 the areas inside a given energy production limit vary; thus, the higher the power
265 coefficient, the higher the amount of energy produced. For example, increasing the power
266 coefficient from 0.30 to 0.40 could increase the areas above 10 GWh year⁻¹ and 20 GWh
267 year⁻¹ by a percentage of ~26% and ~40%, respectively. This is a relevant result, for it
268 shows that resource assessments of a particular area cannot be understood without
269 technical constraints. In this regard, it can be seen that technological development (in the
270 form of an improvement in the power coefficient value, in this case) can enhance the
271 productivity of , and thus, enhance its economic viability for tidal stream energy, since the
272 LCOE is related to the amount of electricity generated.

273 3.2 Economic potential

274 According to the above cost model, the spatial distribution of LCOE for tidal stream
275 energy was obtained (Figure 9). The costs of tidal stream energy are highly correlated to
276 water depths (Figure 9a), distance to the shoreline (Figure 9b) and tidal resource (Figure
277 9c). More specifically, the lower the water depths (d), the distance to the shoreline (L) and
278 the higher the tidal power production (E_t), the lower the production costs (LCOE) for tidal
279 stream energy. Least cost areas have LCOE values below £0.25 per kWh, which is
280 considered a cost that can provide adequate returns for investors over a 20-year period and
281 maintain momentum in the tidal stream energy sector [21]. They are mainly located within
282 the 0 – 25 m water depths (shallow waters), in areas where mean spring peak velocities are
283 mostly above 1.5 m s⁻¹. Shallow areas present a number of advantages for first generation

284 tidal stream farms. A turbine can be designed to occupy a greater proportion of the vertical
285 water column than it would at deeper sites, and thus capture a larger fraction of the power
286 available in the tidal flow. In addition, shallow waters are normally located nearshore,
287 away from shipping channels [48]. Indeed, areas with LCOE values $< \text{£}0.25$ per kWh are
288 located at distances from the shoreline below 10 km (Figure 9b), in line with the majority
289 of offshore wind energy projects in the UK [52]. The distance to the shoreline is an
290 important parameter in offshore installations, since both cable costs and transmission
291 losses decrease with decreasing distance [39]. Least-cost regions (LCOE values $< \text{£}0.25$
292 per kWh) represent 24.39% of the study domain.

293 Available tidal stream energy with costs between $\text{£}0.25$ per kWh and $\text{£}0.70$ per kWh is
294 associated with water depths in the range of 25 – 40 m. Such deep waters impose higher
295 structural requirements which are reflected in their higher cost. These areas are located
296 further than 15 km from the shoreline, imposing a bigger challenge for the maintenance
297 operations since the weather windows are reduced with the increase of the offshore
298 distance [53]. Mean spring velocities are below 1.5 m s^{-1} , which reduces significantly the
299 power production, and increase the unit cost of energy.

300 The most expensive tidal stream energy areas, with LCOE above $\text{£}0.70$ per kWh, are
301 located far from the shoreline (approx. 30 km) with water depths above 40 m and low peak
302 velocities (below 1 m s^{-1}). In principle, these areas would not be of much relevance for
303 tidal stream energy applications, and therefore could be used for other purposes [5].

304 3.3 Functional potential

305 Based on previous results, a number of potential tidal stream hotspots were selected
306 (depicted by the black lines in 10). They all have LCOE values below $\text{£}0.25$ per kWh

307 (most economic areas). As explained in the previous section, these areas are in shallow
308 waters, near the shoreline, and have a substantial tidal stream resource (with peak
309 velocities above 1.5 m s^{-1}). Furthermore, the functional constraints relevant to each area
310 were considered in selecting them². However, depending on the degree of negotiability of
311 such constraints, two groups of potential tidal stream locations were defined: A and B, most
312 and least restrictive constraints, respectively (Table 2). Group A includes four regions:
313 (A1) Hartland Point; (A2) Lynmouth; (A3) Bridgend; and (A4) Watchet, which are
314 conflict-free areas (no overlay with other activities, and a maximum level of shipping
315 intensity traffic of 2: 40-160 vessels per year, Figure 5a). They represent 11.16% of the
316 economic area ($\text{LCOE} < \text{£}0.25 \text{ per kWh}$). Shipping activity has an overwhelming impact
317 on the reduction of economic areas, since least-areas cost overlay with the main shipping
318 routes and the highest density of vessels (level 5: 5120-10240 vessels per year) (Figure 5a).
319 The hard constraints, MoD and conservation areas, do not reduce significantly the areas
320 where the resource is substantial (and the cost low), with the exception of the space
321 between Watchet and Bridwater Bay, where the LCOE is $\sim\text{£}0.25 \text{ kWh}$ (Figure 10).

322 The relaxation of the shipping traffic constraint, e.g. by considering areas with a level of
323 shipping traffic equal or higher than 3 (160-1280 vessels per year), instead of 2, would
324 increase the number of hotspots (group B). The problem is that these level-3-areas are
325 located for the most part in deep water (water depths above 40), which are not the most
326 suitable for building tidal farms under the current technological and economic conditions.
327 These new areas would increase the total size of the hotspots by 6.44% (over the economic
328 regions). Thus, the surface area of the economic area would represent 17.06% of the total
329 surface area of the Bristol Channel.

330 Of all the hotspots, Watchet (A4) has the advantage of being close to a grid substation.
331 Lynmouth is also near to a land grid connection point (at a distance of ~3.5 km). This
332 provides an opportunity for early commercial expansion, without increasing the overall
333 grid transmission costs of a future project. At present, not many areas are proximate to a
334 tidal grid substation, which suggests that extension and reinforcement of the network will
335 be required. There are plans for a 400kV network to be extended from Indian Queens to
336 Hayle by 2020 [11].

337 **4. Conclusions**

338 Tidal stream energy is a nascent industry, and therefore the accurate prediction of the tidal
339 stream energy resource is fundamental to attracting investors (both from the public and
340 private sector) and boosting the development of this renewable energy. In this work, a new
341 method was developed for selecting tidal stream hotspots in a holistic manner, accounting
342 for technological, economic and functional constraints. The application of the method was
343 illustrated through a case study in the Bristol Channel.

344 The first step in the method is the analysis of the tidal velocity and its spatial and temporal
345 variability and, on this basis, of the tidal stream resource, leading to a site-specific tidal
346 resource characterisation map of the annual energy density. A numerical hydrodynamics
347 model, calibrated and validated with field data, was used for this analysis.

348 Coupling this model with a geospatial Matlab-based tool, the spatial analysis of the energy
349 production and cost was carried out. In the second step, technical constraints were
350 considered for each grid cell. The maximum turbine size and deployment density was
351 calculated for each site; the power curve of a specific turbine, and in particular its cut-in
352 and cut-off velocities was considered for each velocity series at each point of the domain;
353 and power coefficient values representative of existing specifications for marine current

354 converters were included. As a result, the spatial distribution of the energy production was
355 obtained. Such energy production, is an input of the LCOE calculation (third step),
356 together with the estimation of both capital and operational costs. In the calculation of
357 these costs, spatial variables were accounted for. For example, the effects of water depth
358 and distances to the shoreline on foundations and cable costs were included. Finally, least-
359 cost areas were analysed in conjunction with a number of spatial constraints (including
360 shipping and submarine cabling). Areas with competing uses were excluded for the
361 selection of tidal stream energy hotspots.

362 From the results in the case study two main conclusions can be drawn. First, the
363 assessment of the tidal stream resource itself is insufficient for the purpose of selecting the
364 optimum tidal sites, and must be complemented with data on the cost of producing this
365 energy; for instance, some of the most energetic sites are in water depths that could render
366 a future project inviable. Second, a proper analysis of competing functions of the marine
367 space is fundamental in selecting tidal stream sites. Indeed, the pre-selection of economic
368 areas was substantially modified when potential conflicts with other competing uses were
369 considered. In particular, the inclusion of shipping constraints significantly reduces the
370 areas suitable for tidal stream energy deployment.

371 To sum up, the method presented, by accounting for site-specific tidal stream variability
372 and the relevant technical, economic and functional constraints, constitutes an aid tool for
373 project developers and policy makers to select suitable areas for tidal stream farms. For
374 project developers this method can contribute to enhancing the economic and consenting
375 viability of the project, thereby reducing the risk of project denial. For policy makers this
376 approach highlights certain aspects for policy development with a view to fostering the
377 tidal stream energy sector in a strategic manner, for instance by promoting spatial planning
378 for areas with potential conflicts between marine space functions. Although the method

379 was illustrated through its application to a particular area, it can be applied to any region of

380 interest.

381

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389 University, UK.

390

1 **Footnotes**

2 ¹ References of studies on tidal barrage schemes were not included, but can be found in e.g.
3 [54,55].

4 ² These values of shipping traffic are codified in a data structure (together with the value of
5 the spatial coordinates for each point) and processed by the Matlab-based tool. The tool
6 selects those areas with a level of traffic intensity below 2 (to delimit zones A1 to A4, Figure
7 10) and below 3 (for zones B1 and B2, Figure 10). A similar procedure is followed for the
8 same constraints and in the end, the boundaries of the selected (conflict-free) areas are plotted
9 in Figure 10.

10

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30

31 **Figure captions**

32 Figure 1. The study area (Bristol Channel).

33 Figure 2. New tool: workflow [d , water depth; $v_i(t)$, temporal series of flow velocity; v_{ci} , cut-
34 in velocity; v_{co} , cut-off velocity; v_r , rated velocity; D , diameter; C_p , power coefficient; n ,
35 number of turbines; $CAPEX$, capital expenditures; $OPEX$, operational expenditures; $LCOE$,
36 levelised cost of energy; MoD, ministry of defence; subscript i refers to grid cell].

37 Figure 3. Tidal stream farm layout and spatial constraints.

38 Figure 4. Breakdown of capital costs.

39 Figure 5. Competing uses for tidal stream deployment at Bristol Channel: (a) shipping traffic;
40 (b) submarine cabling and grid connection points; (c) MoD (ministry of defence) areas; (d)
41 conservation areas [44].

42 Figure 6. Annual energy density (AED) in the Bristol Channel.

43 Figure 7. Calculation of technical potential, on the basis of annual energy density and spatial
44 constraints.

45 Figure 8. Technical potential maps: (a) $C_p = 0.30$; (b) $C_p = 0.35$; (c) $C_p = 0.40$ [boundary lines
46 correspond to values: 5, 10, 20 and 60 GWh per year].

47 Figure 9. Spatial distribution of the levelised cost of energy (LCOE), contour lines: (a) water
48 depth (m); (b) distance to the shoreline (km); (c) mean spring velocity (m s^{-1}).

49 Figure 10. Tidal stream energy hotspots.

50

Table 1. Cost categories included in the model.

Cost (£)	Variables	Model	Source
Rotor costs (£)	Rotor diameter (D) Number of converters (n)	$n80.388_{(2010)} D^{2.687}$	[40]
Foundation costs (£ per MW)	Water depth (d)	d (0-30 m) $\rightarrow 0.1875 + 1.25 \cdot 10^{-5} d^3$ d (30-60 m) $\rightarrow 0.4375 + 5 \cdot 10^{-5} d^3$ d (>60 m) $\rightarrow 0.1875 + 0.02 d^3$	[37]
Cable costs (£)	Distance to the shoreline (L)	$169.79_{(2010)} L$	[40]
O&M (£ per MW)	Installed capacity (P)	$310000 P$ (MW)	[41]
Other	Remaining percentage of CAPEX	30%	[36]

Table 2. Hotspot areas for tidal stream applications.

Hotspot (group)	Point	LCOE (£ per kWh)	Water depth (m)	Distance to the shoreline (km)	Area (~km ²)
A	A1	<0.25	<40	<10	75.25
	A2	<0.18	<30	<5	12.5
	A3	<0.20	<20	<20	119
	A4	<0.18	<15	<8	24.5
B	B1	<0.20	<20	<10	28
	B2	<0.10	<20	<10	125.5

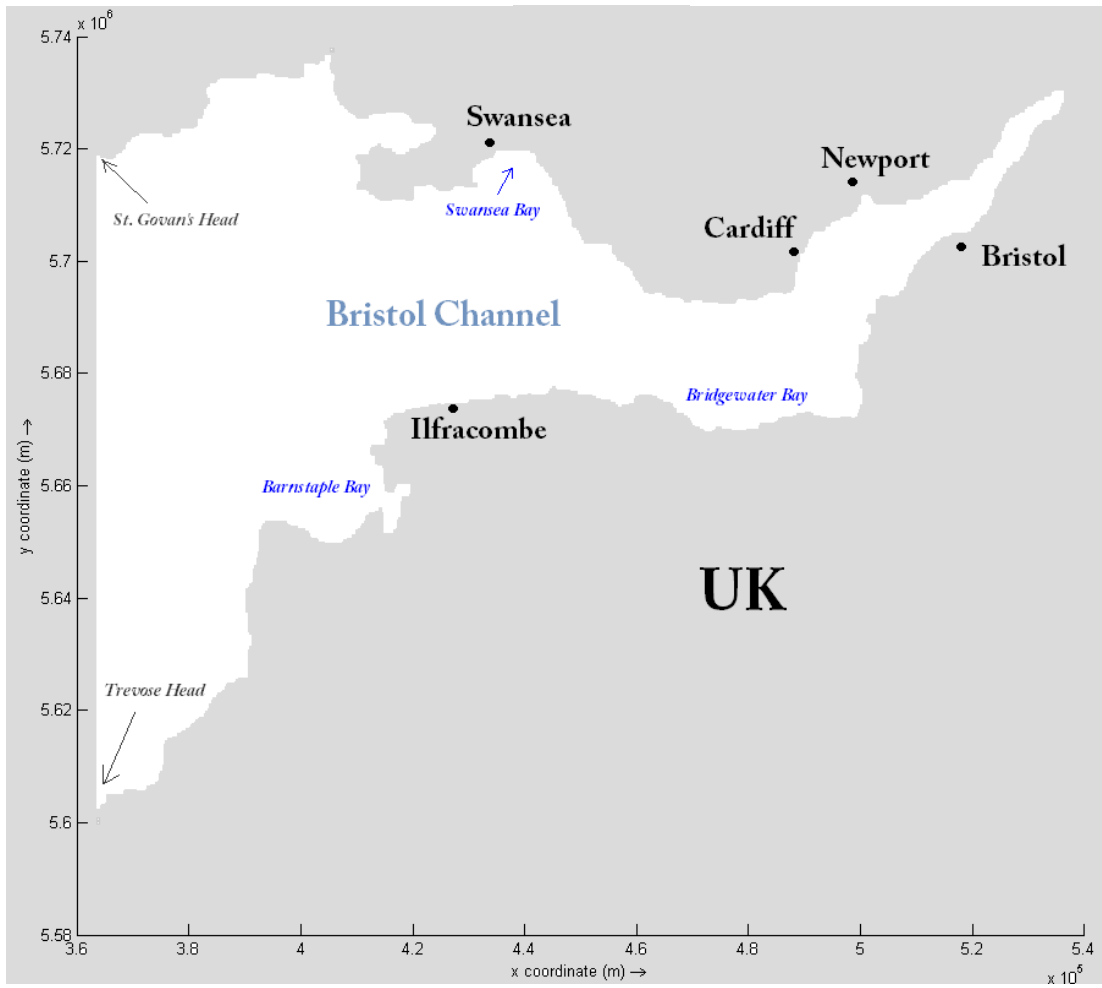


Figure 2

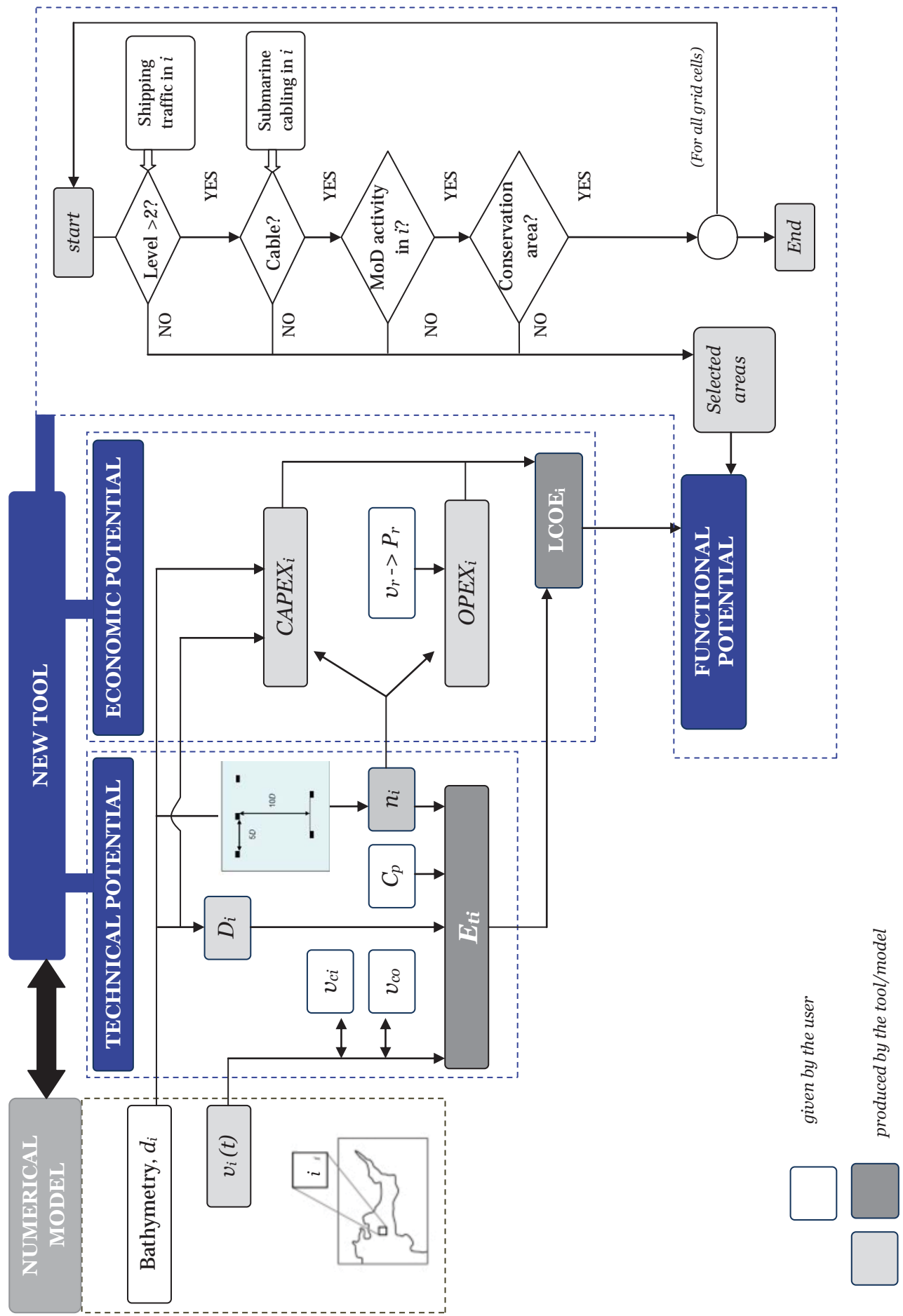


Figure 3

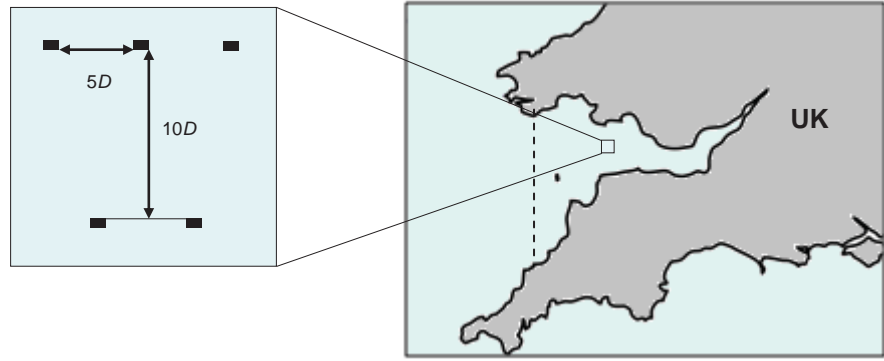


Figure 4

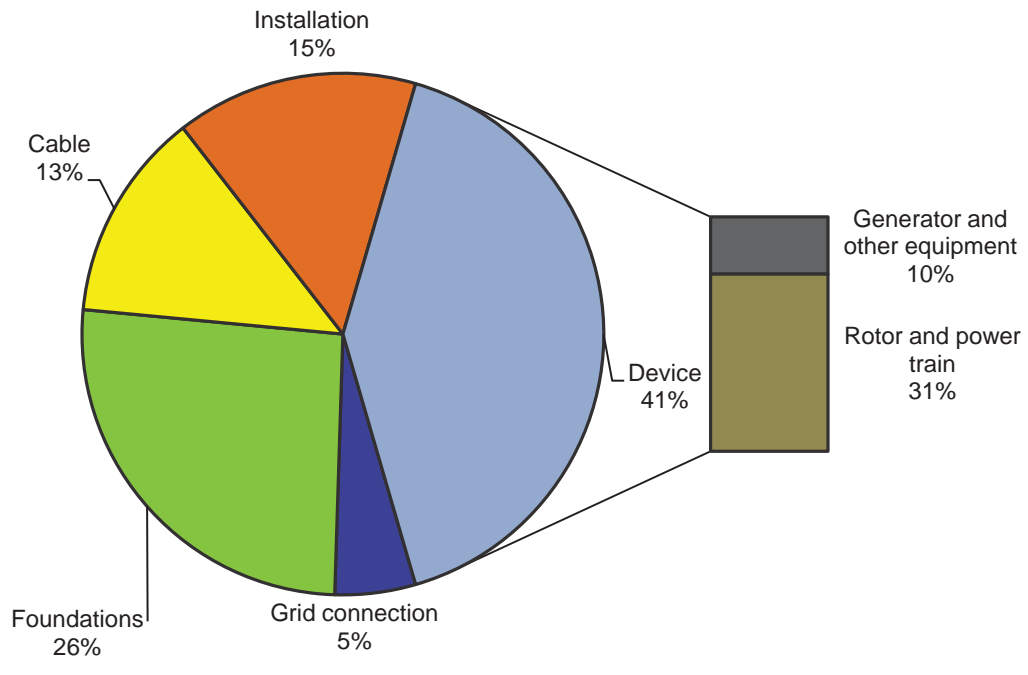


Figure 5

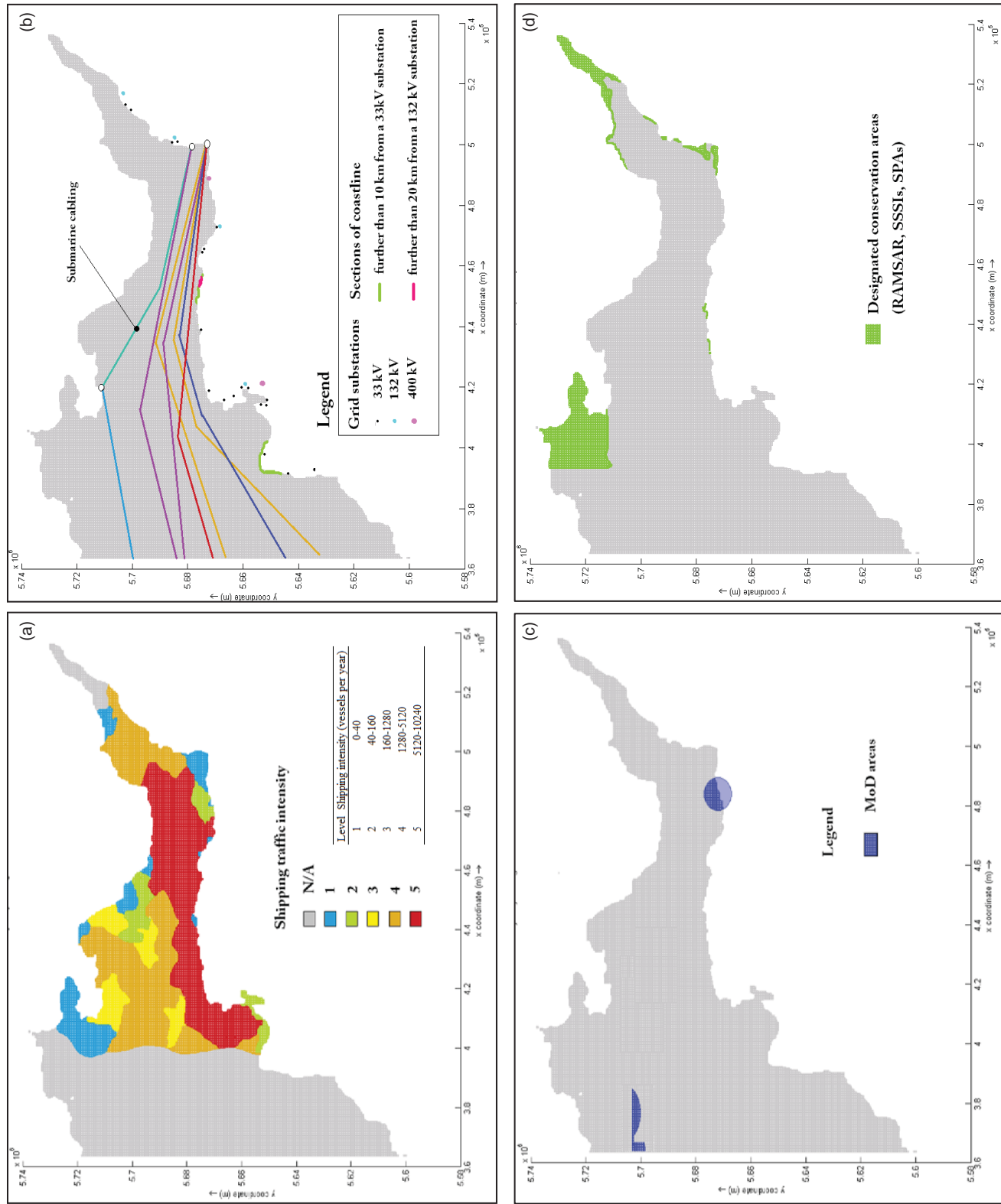
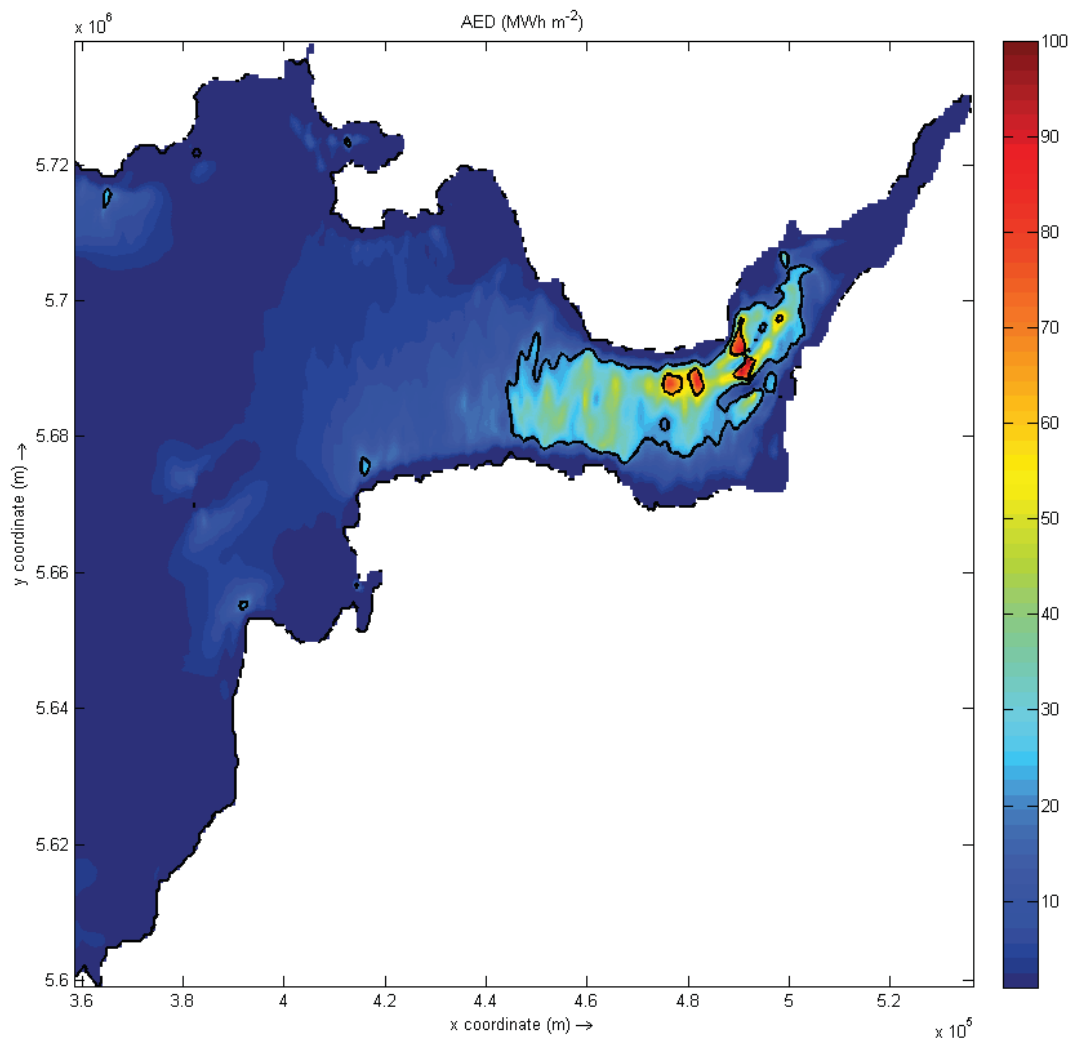


Figure 6



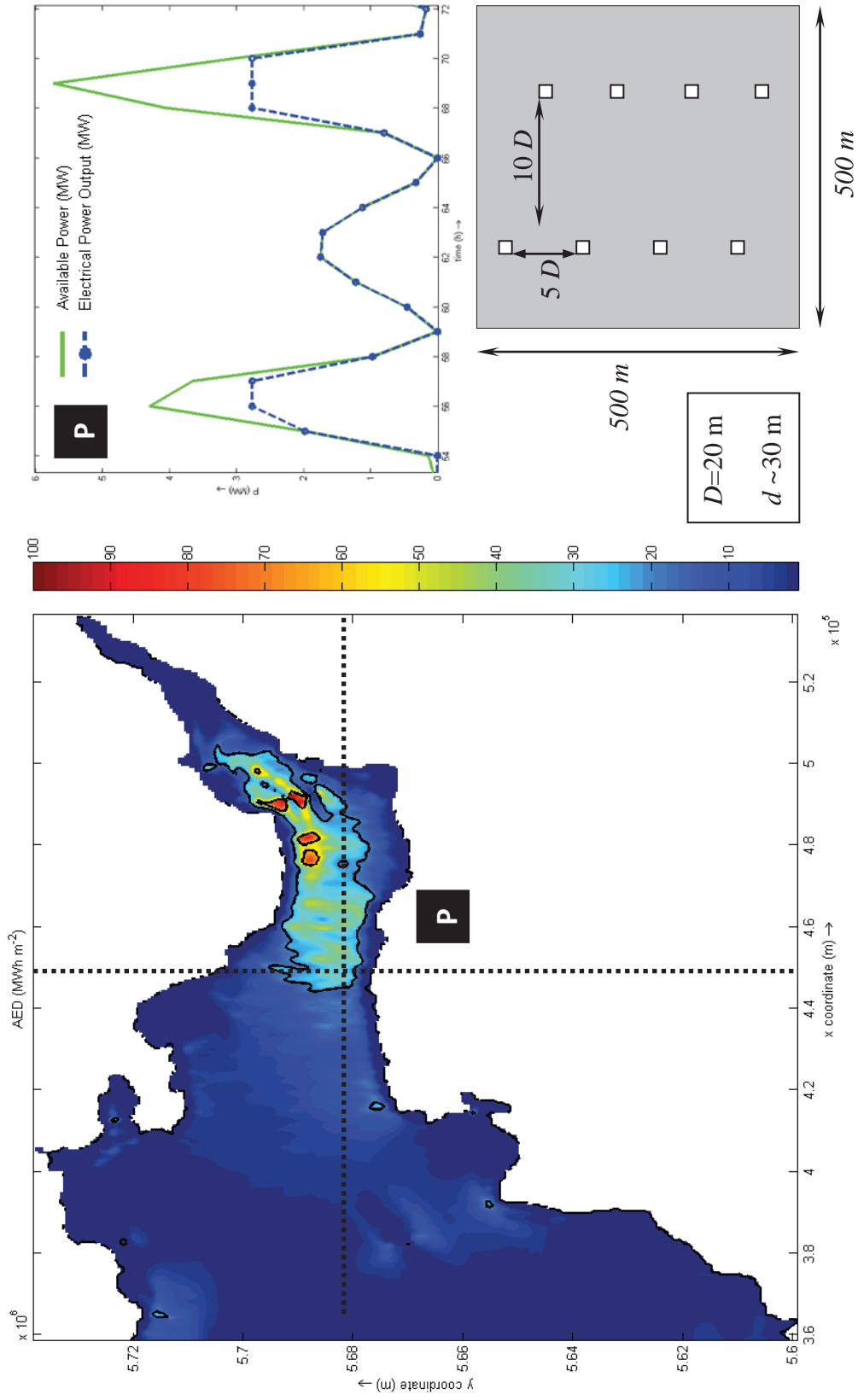


Figure 7

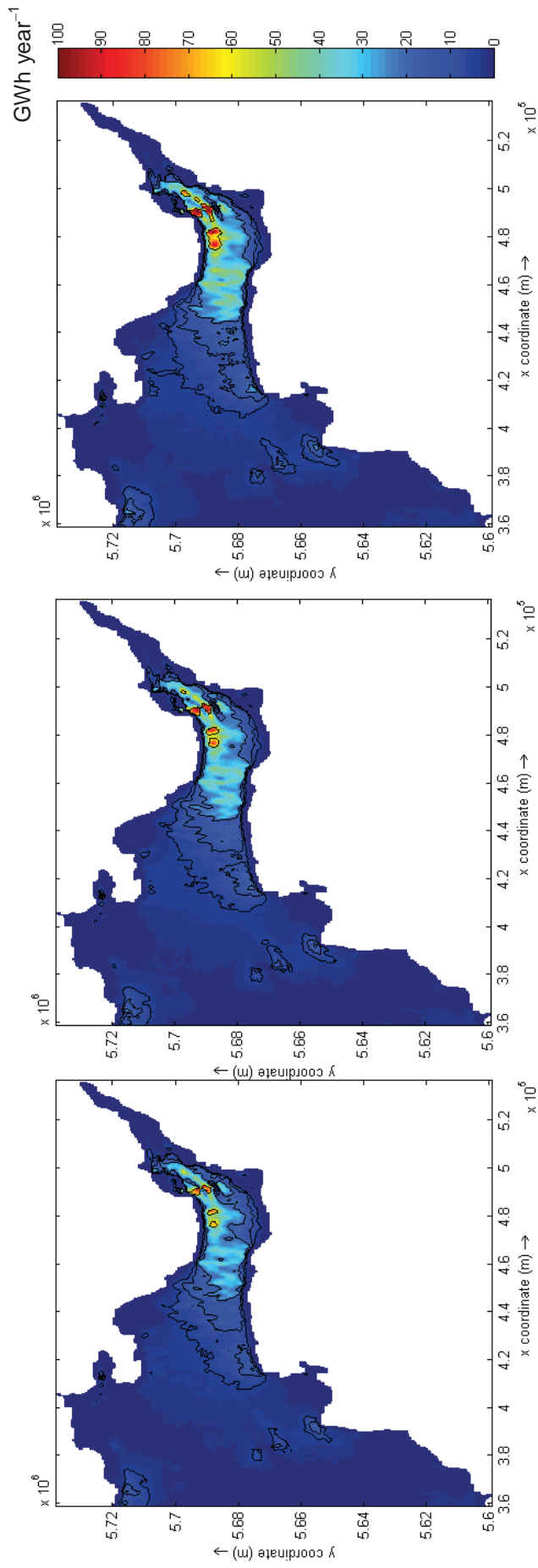


Figure 8

£ per kWh

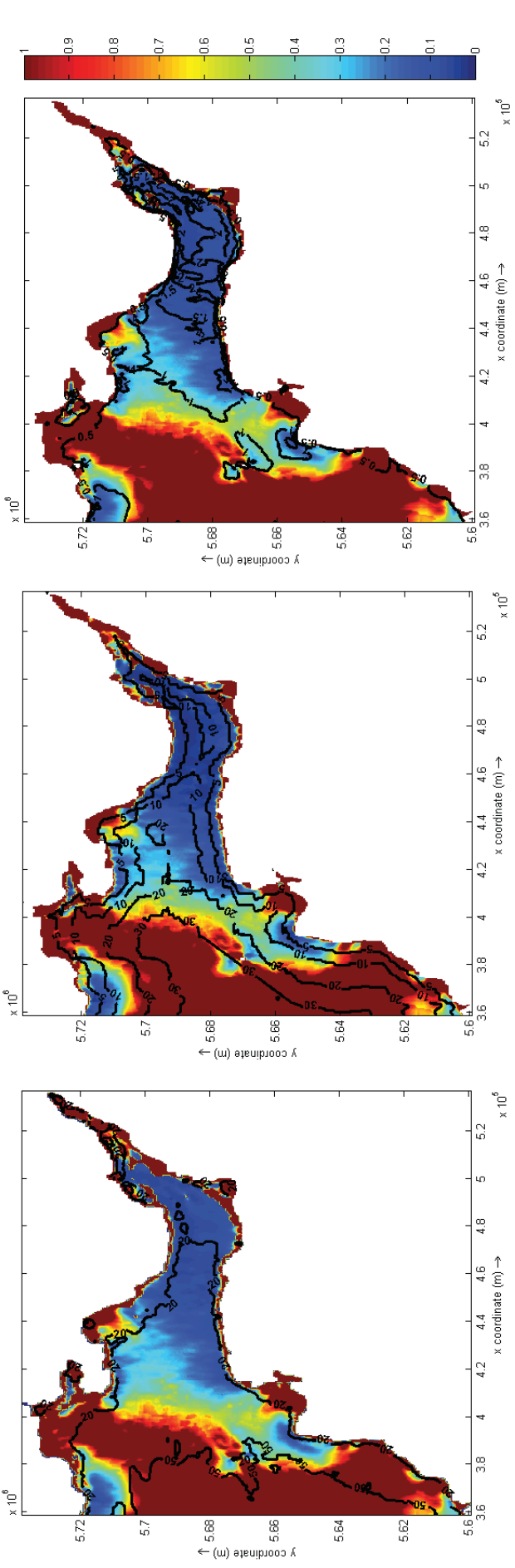


Figure 9

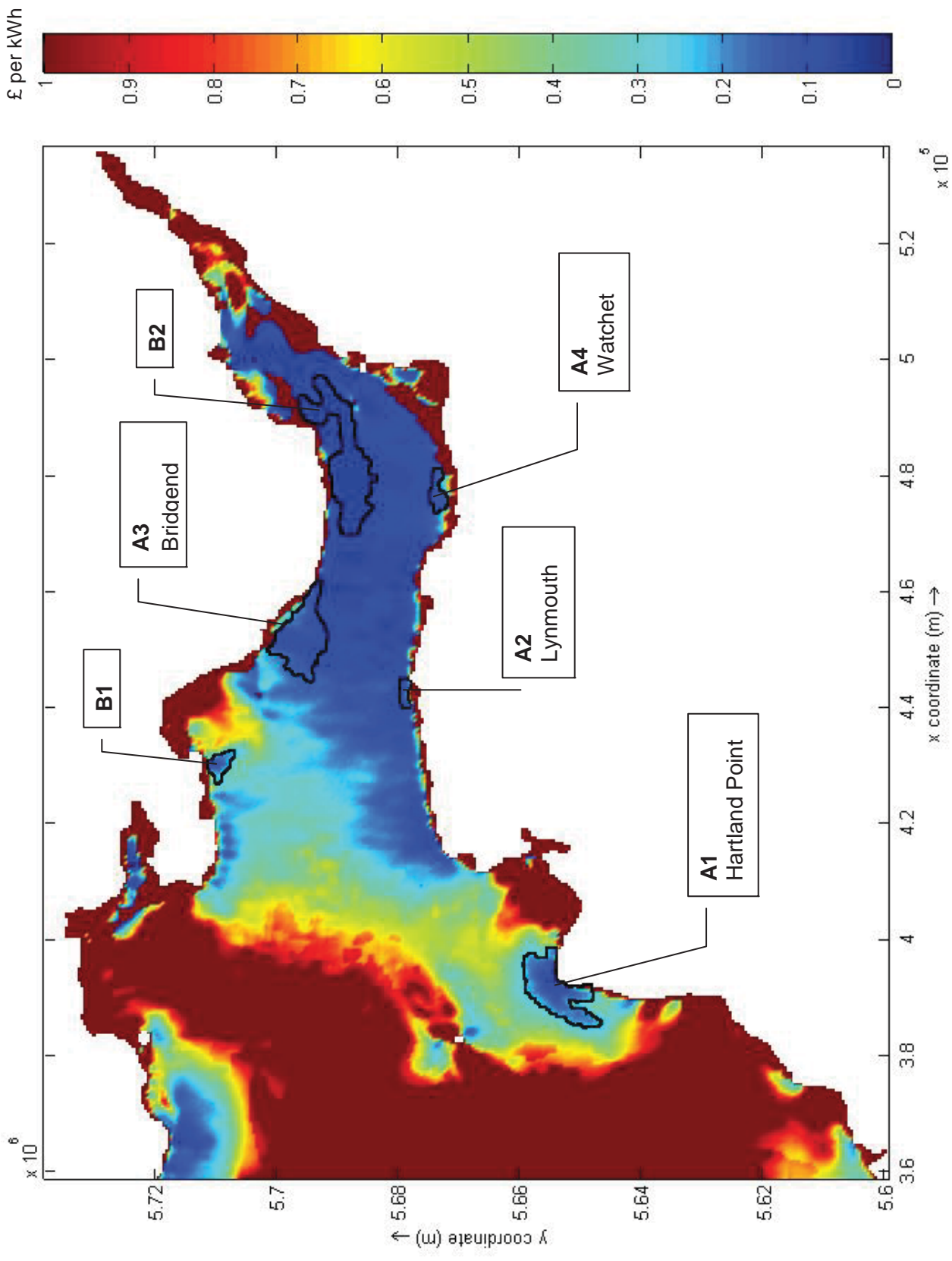


Figure 10